

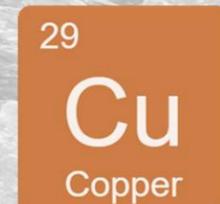


NORTEC
MINERALS CORP.

DISCOVERY POWERS VALUE CREATION

GOLD AND COPPER EXPLORATION

February 2026



TSXV: NVT

Forward Looking Statements



This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Nortetec Minerals Corp's (the "Company") expectations and projections. The TSXV has neither approved nor disapproved the information contained in this presentation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements". Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "could", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements. M

For the purposes of this corporate presentation, Mr. Neil Pettigrew, P. Geo., a consultant to the Company is the designated Qualified Person and has reviewed and approved the scientific and technical information in this document.

Leadership Team



Ryan Hrkac, *P. Geo* CEO

- Professional Geologist with 10 years in grassroots base and precious metal exploration with a focus on the Canadian Shield
- Project generation and development experience with 20,000ha+ in mineral claims optioned to publicly listed companies.
- Board Member of Northwestern Ontario Prospectors Association (NWOPA).

Derrick Weyrauch, *CPA CA* Chairman

- Co-founder of Magna Mining Inc. (TSXV: NICU)
- CEO of GT Resources Inc. (TSXV: GT),
- 30+ years of global experience

Michael Malana, *CPA CMA* CFO

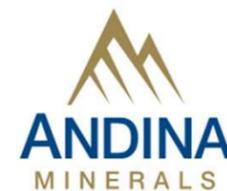
- Extensive experience in administration, accounting and reporting with several public companies
- Currently, CFO at Patriot One Technologies Inc. (TSXV: PAT)

Brad Lazich, *P. Geo* Independent Director

- Global Exploration Manager – Glencore
- Professional Geologist with 15+ years of successful mineral discovery, project and business development experience in base and precious metals across North America with majors Teck, Vale, and Glencore

Katie McCormack, *P. Geo* Independent Director

- Director of Corporate Development and Indigenous Relations for Impala Canada Ltd., a PGM producer
- Former Exploration Manager for Newmont Corporation



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Portfolio Overview



Historic high-grade gold production in Nevada

1. Pearl Gold Project, Nevada, U.S.A.

- Camp-scale exploration project with four past producing, high-grade, small scale gold mines
- Two exploration models: orogenic + reduced intrusion-related gold system (RIRGS) with exploration upside identified
- 14 RC holes (1,727.31 m) plus trenching, mapping, geophysics & geochemistry completed with all programs identifying high-grade gold mineralization.
- Permitted, and drill ready targets
- Excellent infrastructure including year-round roads and hydro.



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Two High-Grade and Discovery-Ready Exploration Projects in the Wabigoon Greenstone Belt of Ontario

2. Barker Bay Project (Au), Ontario, Canada (proposed transaction)

- Camp-scale high-grade gold exploration project located in a historic mining camp
- Lacks modern systematic exploration – has never been drilled
- Multiple small scale historic mines
- Excellent year-round access
- Permitted and drill ready targets

3. Sturgeon Lake VMS Project (Cu-Ag-Au-Zn), Ontario, Canada

- Camp-scale exploration VMS project immediately adjacent to Glencore's past-producing 20Mt Mattabi Mines.
- ~9,000 ha district scale continuous land package.
- VMS rock assemblage is underexplored, lacking modern systematic exploration.
- Multiple high-quality de-risked Cu-Ag-Au untested massive-sulphide VMS targets
- Excellent infrastructure including year-round roads and hydro.
- Permitted and drill-ready targets.

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Value Creation Opportunity via Targeted Exploration



“DISCOVERY POWERS VALUE CREATION”

GOLDEN OPPORTUNITY

- Historic data sets reduce costs and accelerate advance
- High-grade, high-margin potential.
- Drill ready, technically de-risked for growth.

PORTFOLIO CONSTRUCTION

- Designed to attract strategic interest (**grade and scale**)
- Premier jurisdiction.
- Known and/or identified significant resource potential.
- Leverage existing infrastructure (roads, power, rail, labour, etc.).

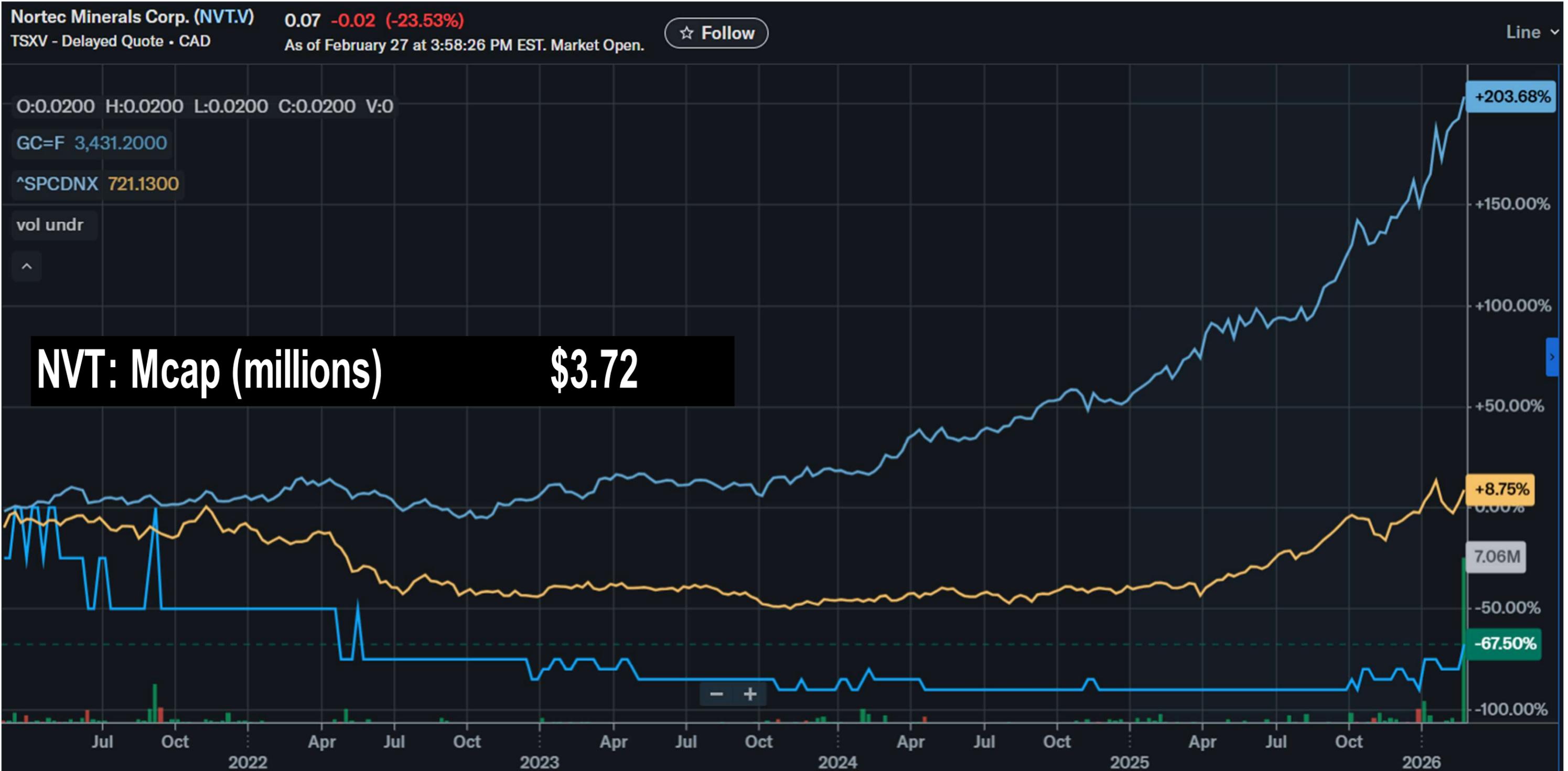
INVESTMENT THESIS

- Compelling valuation, not re-rated relative to Au and TSXV
- Strong economic discovery potential (grade with scale in right geological environments)
- Team brings exploration & capital markets expertise.
 - Systematic and disciplined strategy execution.
 - Risk-based capital allocation.
 - Focus on exploiting underexplored projects with economic discovery potential
 - Proven discovery success.

FUNDING STRATEGY

- Obtain strategic investors.
- Leverage non-dilutive government incentives e.g. OJEP, CMETC, METC.

Not Re-Rated – an Alpha opportunity



Investment Highlights

MACRO ECONOMIC ALLIGNMENT

- Gold – Hedge against ongoing currency de-basement
- Copper – Global energy requirements

STRATEGICALLY POSITIONED

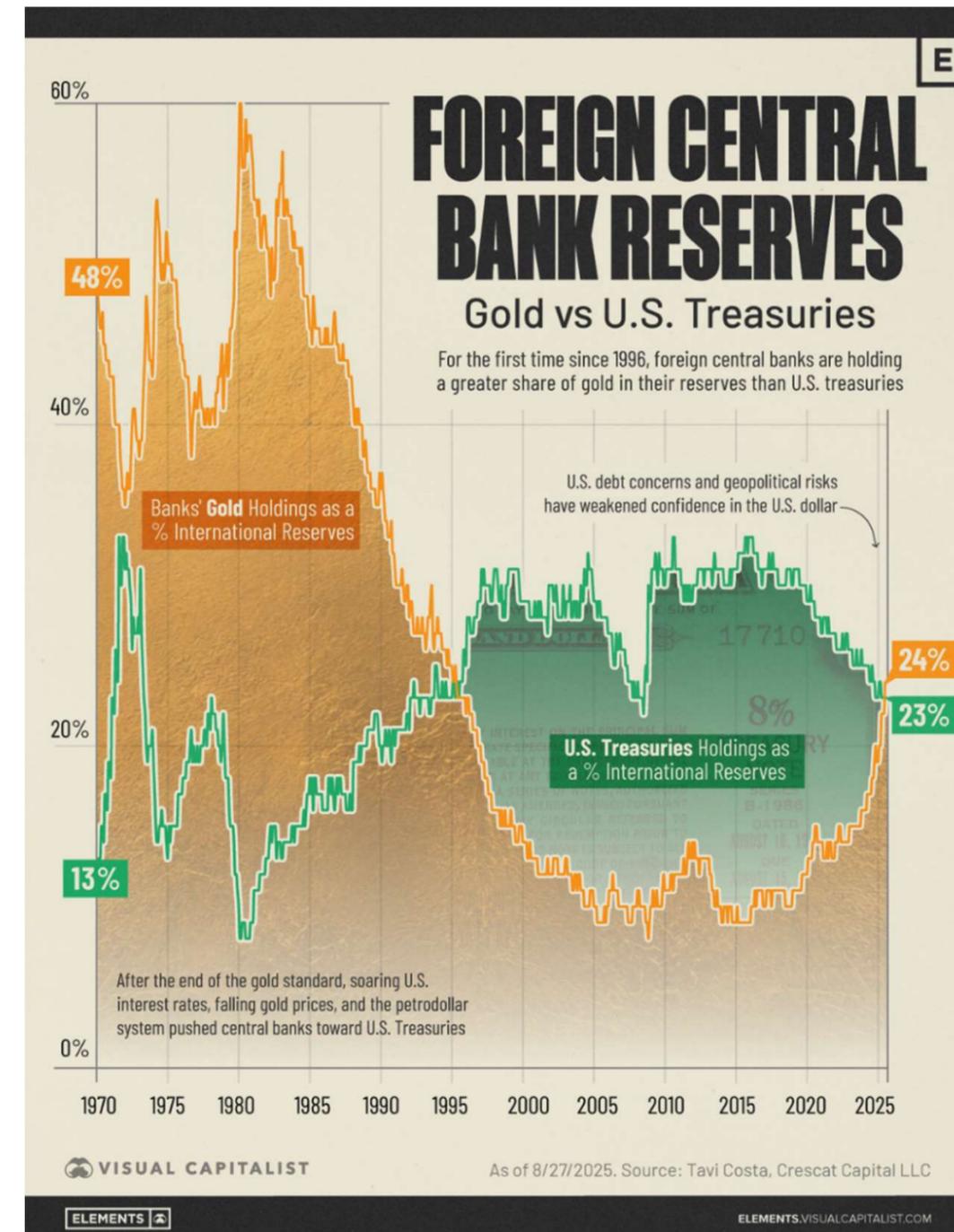
- Existing data allows accelerated resource creation.
- Tier I mining jurisdictions

STRONG VALUE PROPOSITION

- Low market value coupled with strong exploration team and promising land positions.
- Tight share structure

TIGHT CAP STRUCTURE

Cap Structure (millions)			
	Outstanding	Expiry	Exercise Price
Common shares	57.3		
Warrants	1.1	25-Nov-26	\$0.25
Warrants	2.4	28-Dec-26	\$0.25
Warrants	0.08	20-Apr-27	\$0.25
Options	2.3	28-Feb-26	\$0.25
Fully diluted	63.1		



Pearl Gold Property

Humboldt County, Nevada, USA



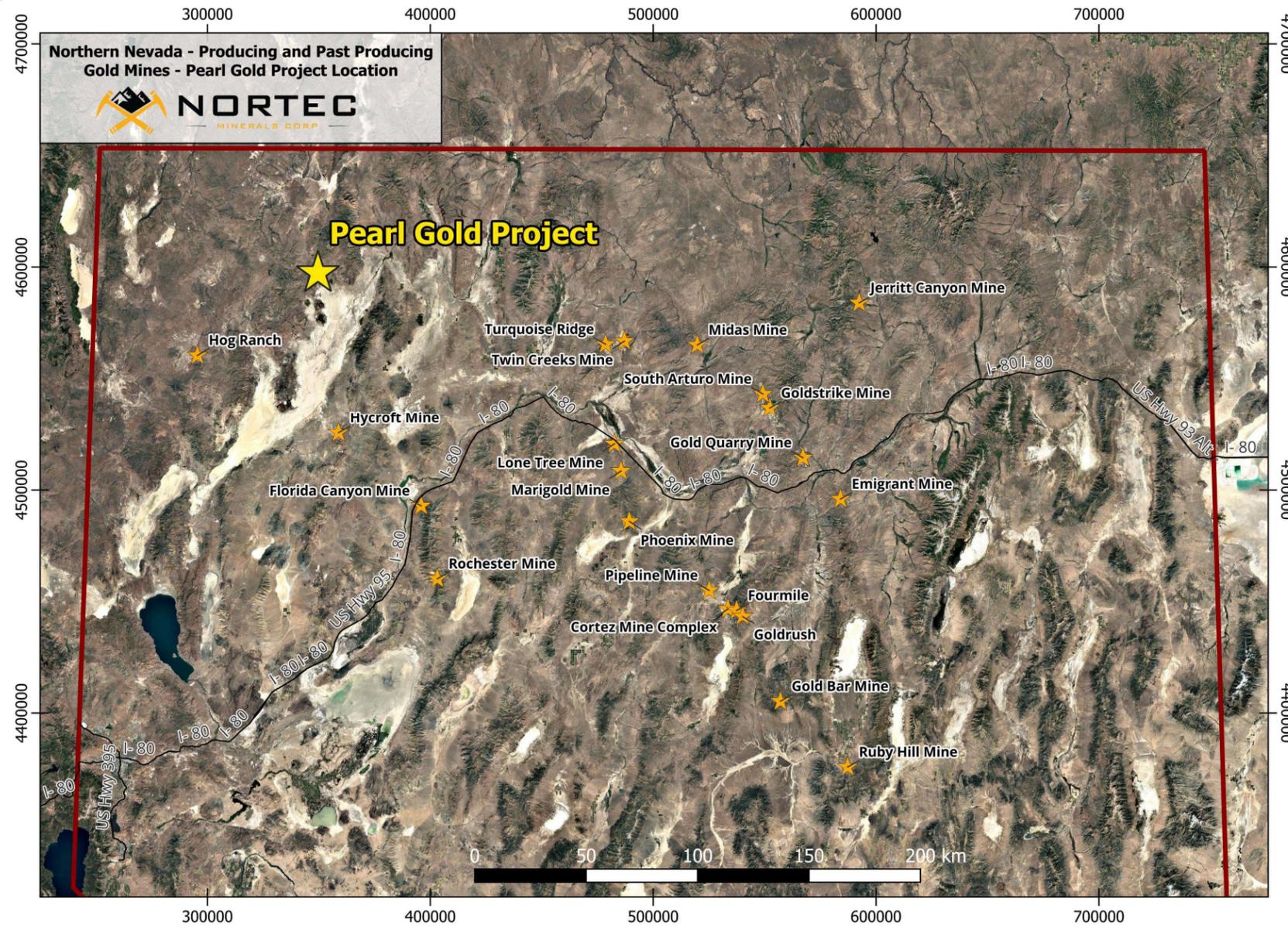
Snapshot

- 69 federal lode claims in the Varyville Mining District
- 5 primary mineralized high-grade gold zones on-property (Columbia, Columbia Extension, Juanita, Josie, Pearl)
- Two exploration models: orogenic + reduced intrusion-related gold system (RIRGS)
- 14 RC holes (1,727.31 m) plus trenching, mapping, geophysics & geochemistry

“Emerging multi-kilometer structural gold corridor in Nevada with district-scale potential.”

Location & Access

Northern Nevada — Humboldt County — Tier 1 Jurisdiction



Logistics

- ~55 km SSW of Denio
- ~160 road-km NE of Winnemucca
- Access via NV State Route 140
- County-maintained road crosses property; 4x4 roads throughout

Year-round access supports efficient follow-up programs.

Mineralization Styles



Two exploration models supported by structure + geology + geochemistry

Style 1: High-grade shear-hosted gold

- Discrete mineralized shear zones (commonly ≥ 1 m thick)
- Historic mining targeted oxidized near-surface material
- Sulphide-bearing mineralization at depth remains under-tested
- Au strongly associated with As, Bi; locally Sb, Te, W, Ag
- **2.27g/t over 38.1m (YU-21-02)**
 - **Including 15.55 g/t over 1.53 m**
- **3.03 g/t Au over 25.91m (YU-22-09)**
 - **Including 13.57 g/t over 4.57 m**

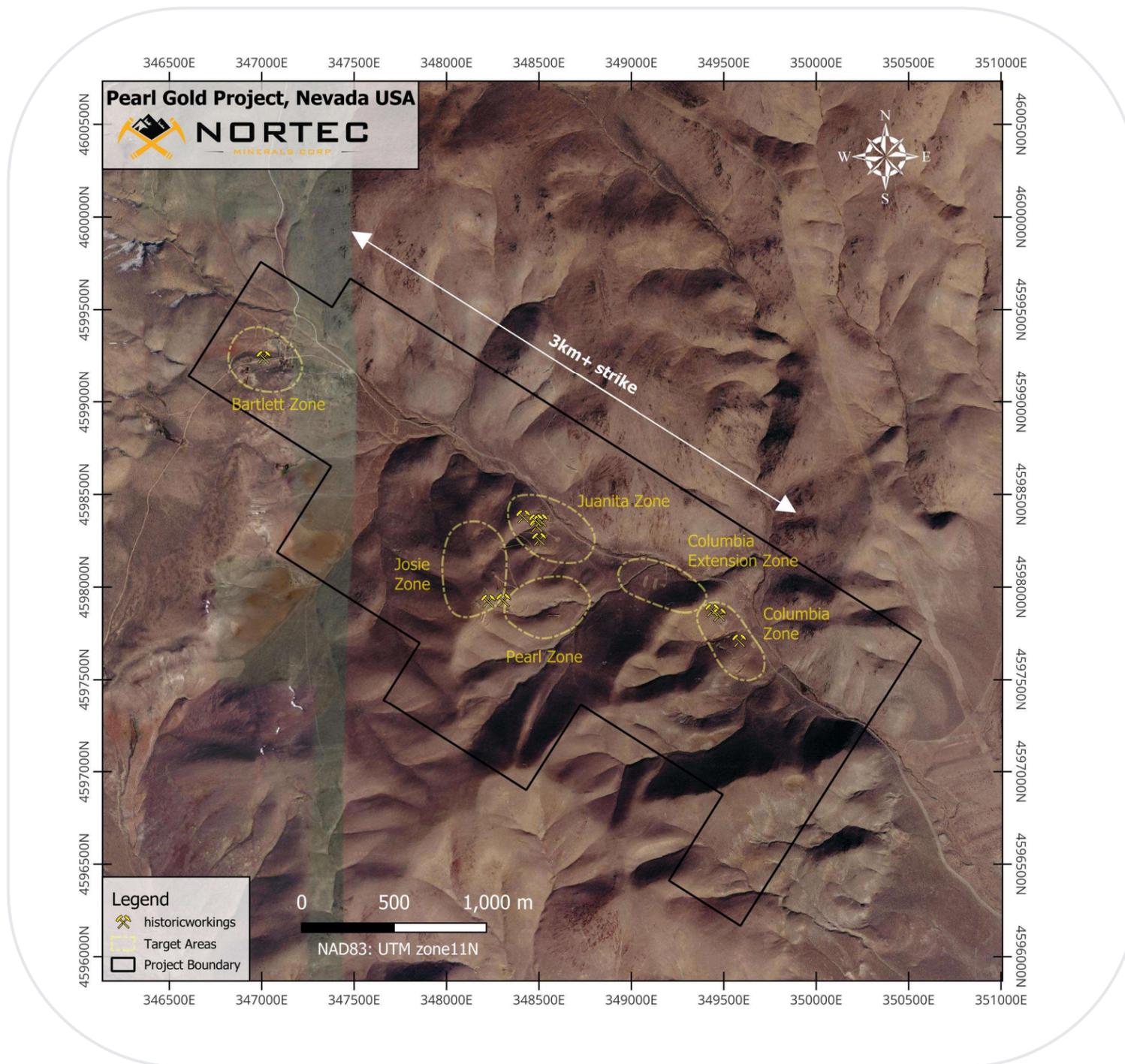
*Element association noted in drilling: As, Bi, Sb
(and locally Te, W, Ag, Cu) correlate with Au.*

Style 2: Bulk-tonnage Reduced-Intrusion Related Gold

- Closely spaced, sub-parallel structures can form wider low-grade envelopes
- Pearl Zone hosted in granodiorite; sheeted, oxidized shear zones
- Pathfinder suite compatible with reduced intrusion-related systems
- **2.34g/t Au over 17.7m in trench 1**

***Dual exploration models = multiple pathways to discovery**

Targets & Zones: Multiple targets within a compact corridor with three historic gold mines



Past Producing Small Scale Mines on Property

- Bartlett
- Columbia
- Columbia Extension
- Juanita
- Josie
- Pearl

***Multiple mineralized centers indicate district-scale potential.**

Drill Highlights

14 holes / 1,727.31 m (2021–2022)

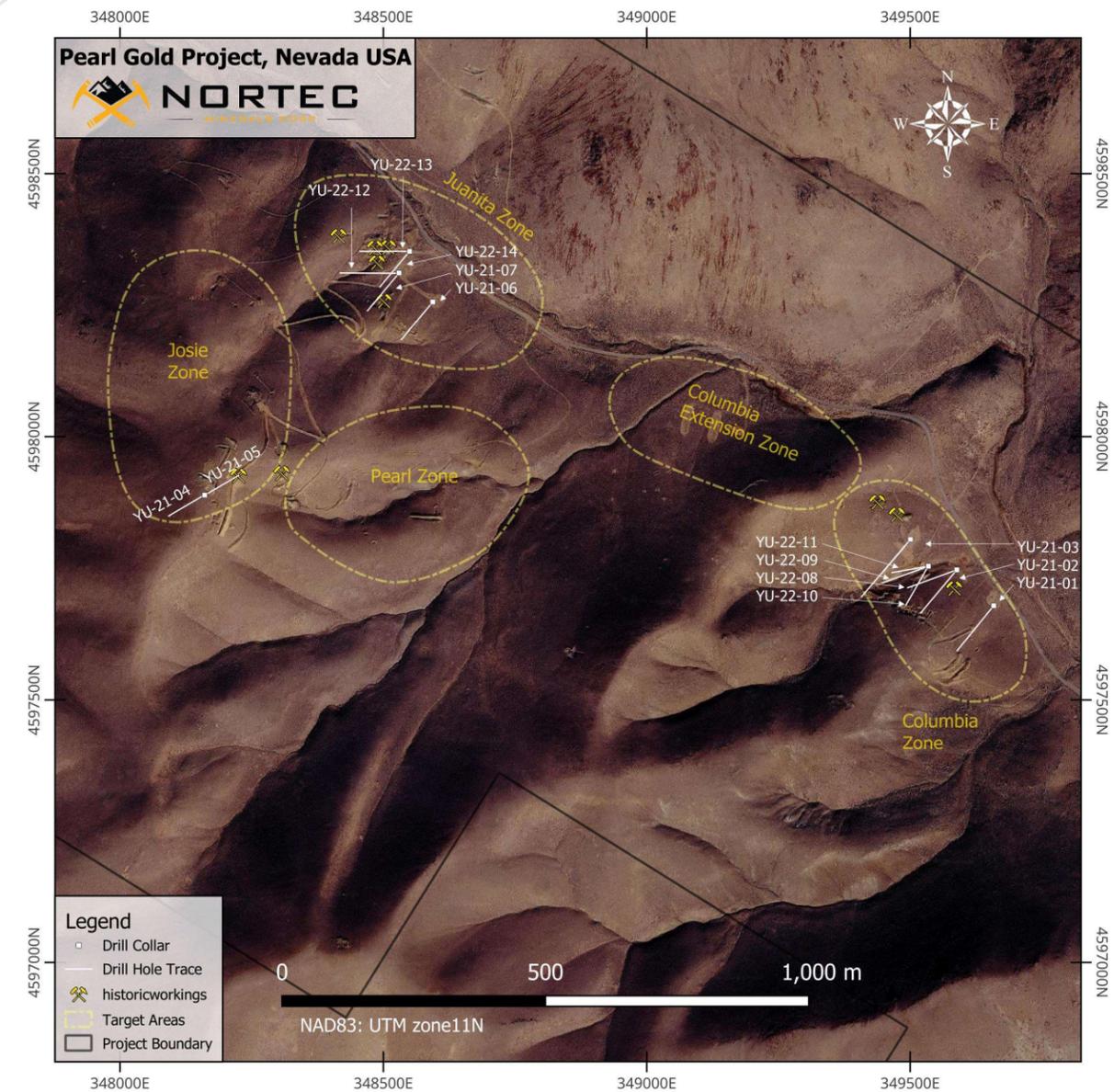
Best broad intercept

38.10 m @ 2.27 g/t Au (YU-21-02)

Including 15.24 m @ 3.63 g/t Au

High-grade shears within envelopes

- 25.91 m @ 3.03 g/t Au (YU-22-09)
 - incl. 4.57 m @ 13.57 g/t Au
- 10.67 m @ 4.20 g/t Au (YU-22-11)
 - incl. 3.05 m @ 13.26 g/t Au
- 3.05 m @ 11.96 g/t Au (YU-22-11)



Drill Results — Juanita & Josie



Broad lower-grade intercepts plus narrow high-grade veins

Juanita Zone (Table 10)

Hole	From	To	Width m	Au g/t
YU-21-06	80.77	82.30	1.53	1.00
YU-21-07	60.96	91.44	30.48	0.99
YU-22-12*	1.52	6.10	4.57	0.23
YU-22-13	32.00	39.62	7.62	0.28
YU-22-13	112.79	114.30	1.52	0.52
YU-22-14*	76.20	77.72	1.52	1.24
YU-22-14*	102.11	124.97	22.86	0.23

JUANITA highlight: 30.48 m @ 0.99 g/t Au (YU-21-07), including 6.10 m @ 3.44 g/t Au.

Josie Zone (Table 11)

Hole	From	To	Width m	Au g/t
YU-21-04	0.00	6.10	6.10	0.53
YU-21-04	35.05	44.20	9.15	0.33
YU-21-04	65.53	67.06	1.53	0.70
YU-21-05	25.91	35.05	9.14	0.61

JOSIE highlight: 9.14 m @ 0.61 g/t Au (YU-21-05), including 1.52 m @ 2.48 g/t Au.

Recommended next steps

Priority focus areas (per report):

- Columbia & Columbia Extension
- Pearl Zone (sheeted veins in granodiorite)

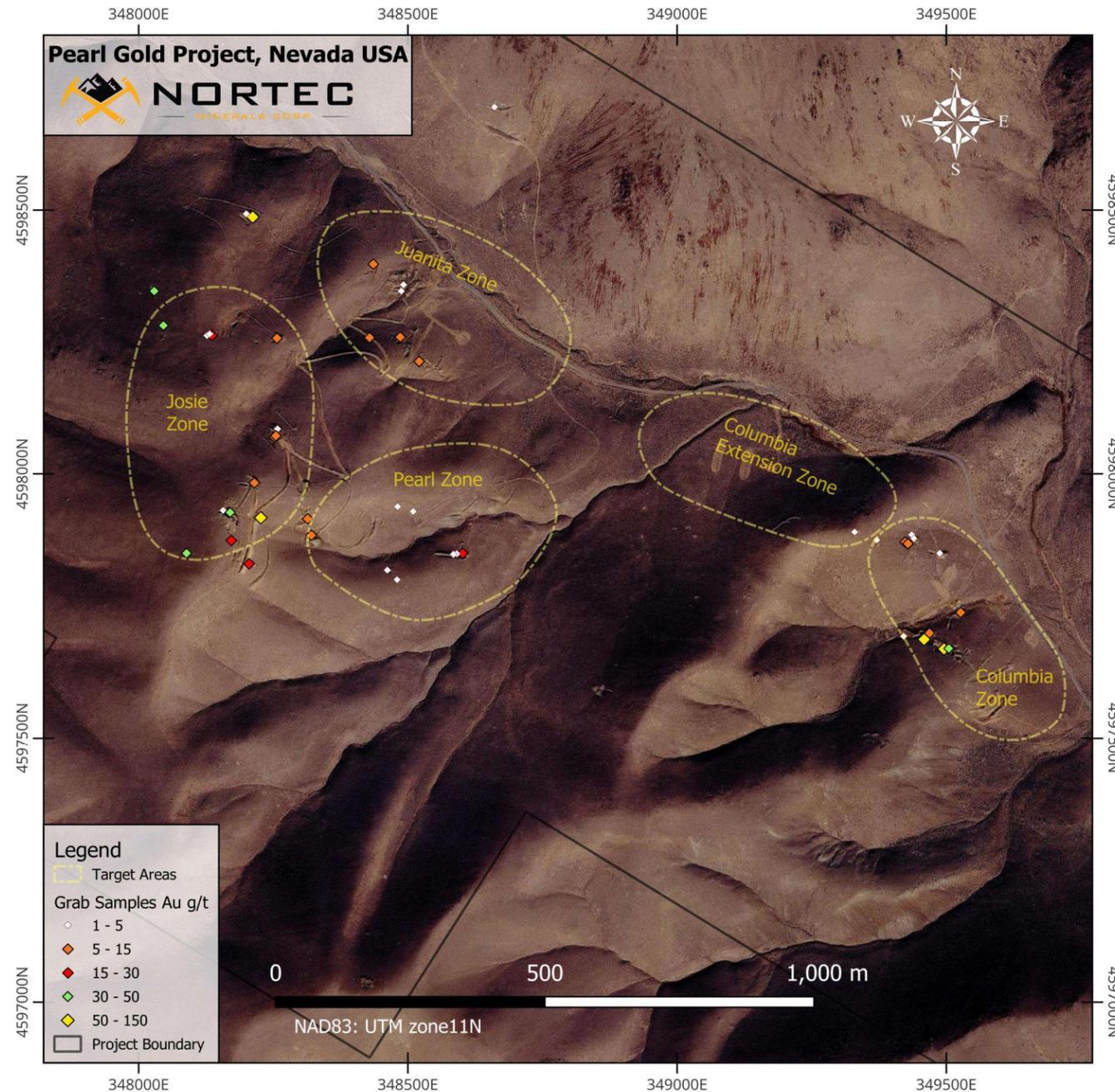
Work program themes:

- Extend & infill soil grids to refine drill-ready targets
- Prefer diamond drilling to constrain structure, true widths, and continuity
- Step-out testing down-structure and along projected offsets

* Holes YU-22-12, YU-22-14 terminated short of target depth.

Trenching & Surface Bedrock Sampling

Trenching links soil anomalies to bedrock sources



Of 152 surface rock samples:

- ≥ 5 g/t Au: 28 samples
- ≥ 10 g/t Au: 20 samples
- ≥ 50 g/t Au: 4 samples
- ≥ 100 g/t Au: 1 sample

Best trench highlight

Pearl Zone

2.34 g/t Au over 17.7 m

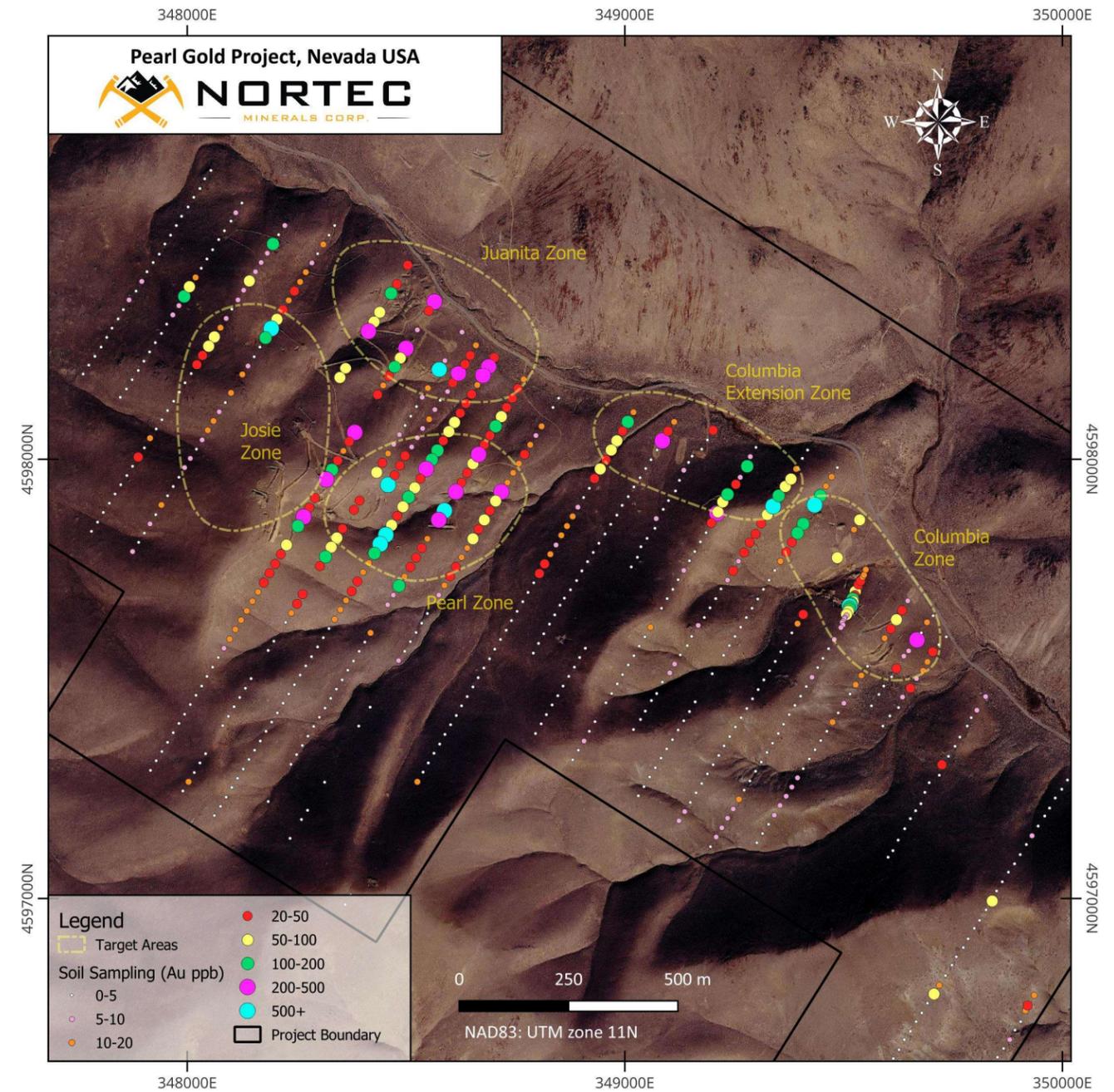
Chip sample across closely spaced shears in granodiorite (bulk-tonnage style).

Soil Sampling Results

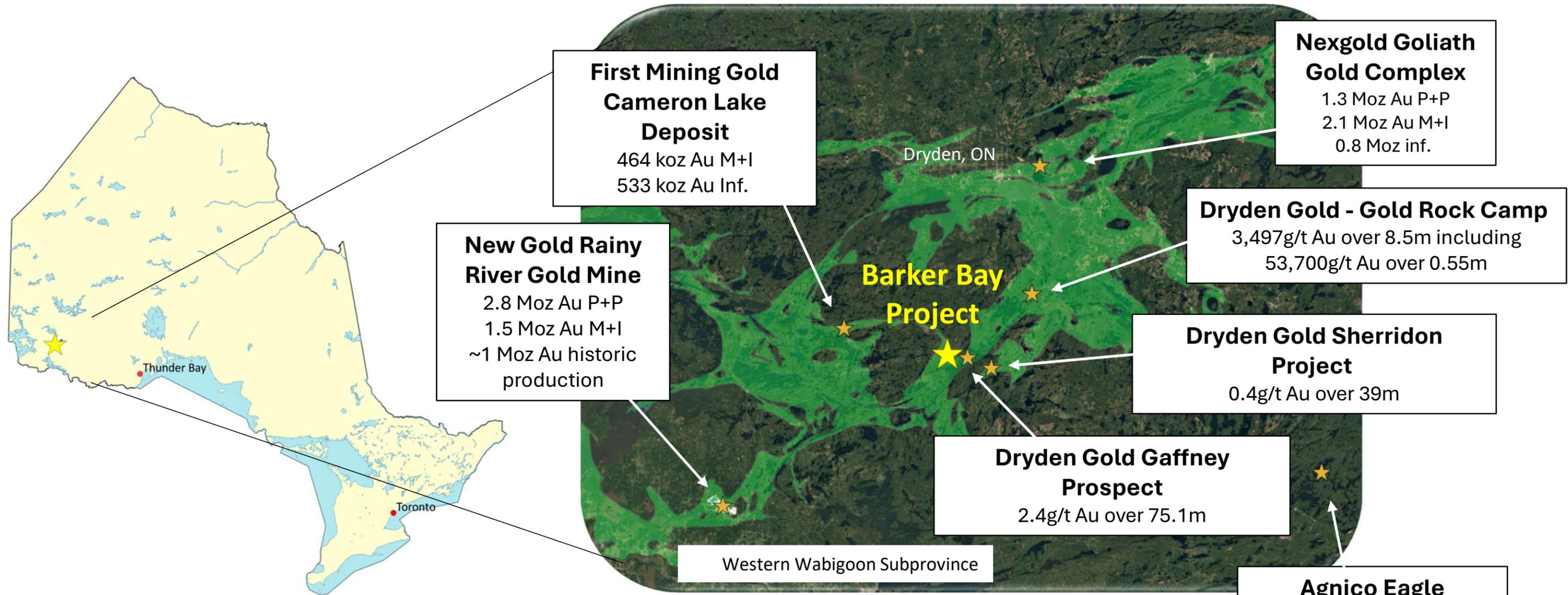
Soil geochemistry defines strong vectors to gold mineralization

Soil geochemistry – Gold and Pathfinder Elements

Element	Very strong threshold	Peak value
Au (ppb)	≥200	7,200
As (ppm)	≥1,000	8,050
Bi (ppm)	≥2	4.0
Sb (ppm)	≥10	14
Te (ppm)	≥0.5	0.57
W (ppm)	≥2 (strong)	4.9
Ag (ppm)	≥5	6.2
Cu (ppm)	≥200 (moderate)	465



Barker Bay: High-grade Gold



Western Wabigoon Subprovince – Ontario’s Newest (and oldest) High-grade Gold District

- Several million ounces of gold proven in this **budding gold camp**
- **Active production** by New Gold inc. at the Rainy River gold mine
- Numerous **advanced stage** projects: First Mining Gold (TSXV:FF) Cameron Lake project, Nexgold (TSXV:NEXG) Goliath gold complex, Dynasty Gold corp. (TSXV:DYG) Thundercloud project, Agnico Eagle (TSX:AEM) Hammond Reef deposit
- Regional exploration by Dryden Gold corp. (TSXV:DRY) and Kenorland Minerals inc. (TSXV:KLD)

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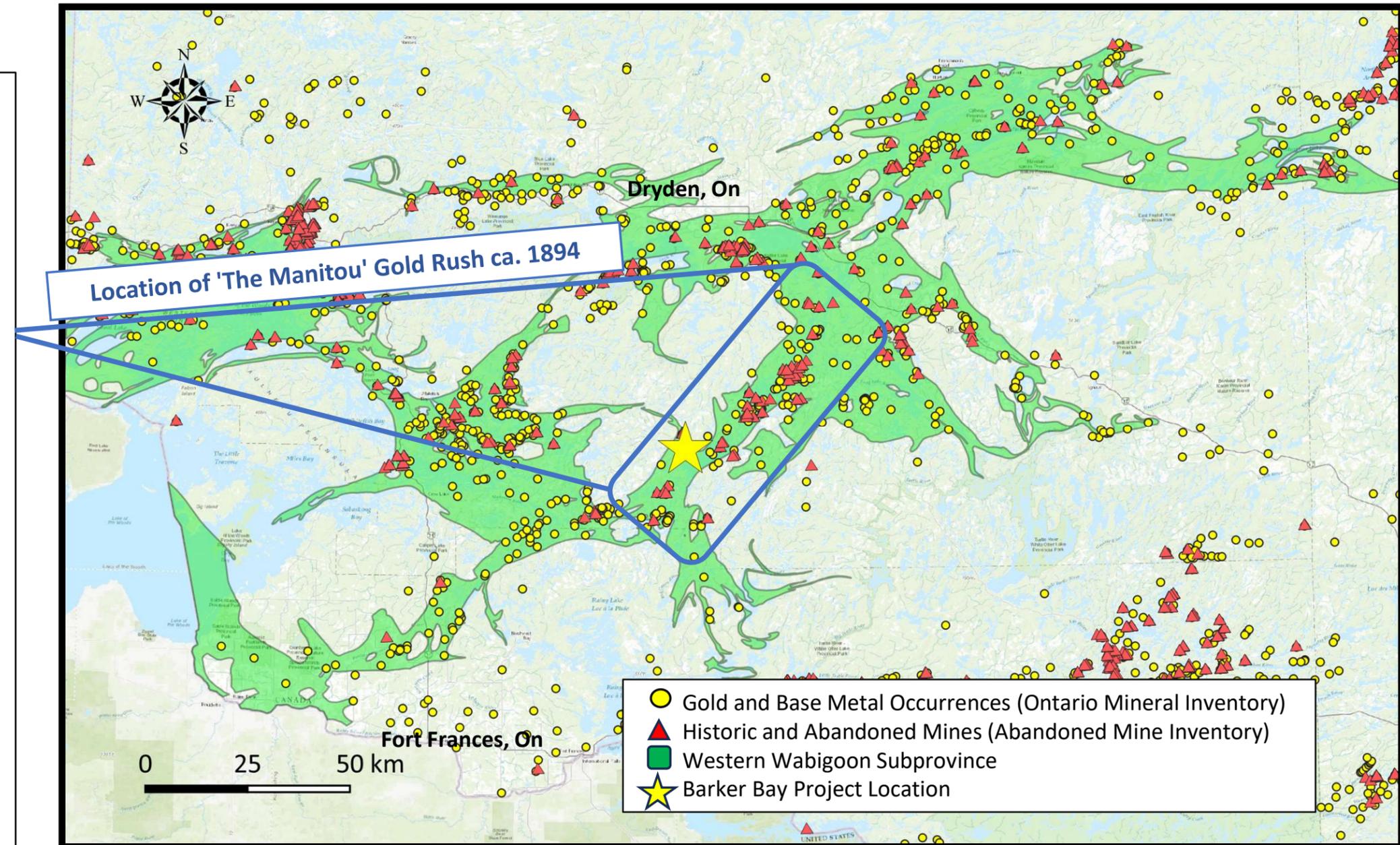
Sources: Various Company filings

Barker Bay: Western Wabigoon Subprovince

Historic Gold Fields, Neglected by Modern Exploration

- **Historically prolific gold district**
- **Lacks modern exploration** vs Timmins or Red Lake mining camps.
- Shallow drilling has only 'scratched the surface' across most of the greenstone belts with few boreholes deeper than 200m.
- "The Manitou" was home to **Ontario's first great gold rush** in the late 19th century
- Dozens of mines and hundreds of gold prospects found between 1894 and 1912
- Modern exploration has been limited in scope, hampered by fragmented, small claim packages held by prospectors. Systematic exploration has not been carried out across much of the region.

A Gold Rush so old and poorly documented that many discoveries have been forgotten



Barker Bay: High-grade Gold

History

- Barker Bros. Mine and Petrie Mine opened ca. 1898
- Shafts sunk to ~60' with 100'+ of drifting
- Several hundred metres of trenches blasted along Barker Bros. Mine trend following quartz vein and shear zone
- Blast pits and trenches dot the area
- "Mystery Shaft" of unknown origin (likely contemporary with Barker Bros and Petrie Mines) found during 1980's geologic mapping

Geology

- Mafic volcanic package with interlayered felsic horizons, quartz-feldspar porphyry intrusions
- Several structural corridors with extensive shearing and quartz vein emplacement over several km's
- Located 3-5km from the Manitou Straights Fault, a deep-seated crustal-scale fault zone. Most gold occurrences in the Manitou area fall within this 'goldilocks' zone

Mineralization

- Multiple gold bearing structural corridors. Each with several km of exploration potential
- Previous work ca. 1980s indicates gold bearing quartz veins as well as gold bearing wall rock
- 750m gold-in-soil anomaly stretching north along strike from the historic Barker Bros. Mine
- Similar geologic setting as the Gaffney patents (Dryden Gold corp) which have up to 2.4g/t Au over 75.1m in drill core

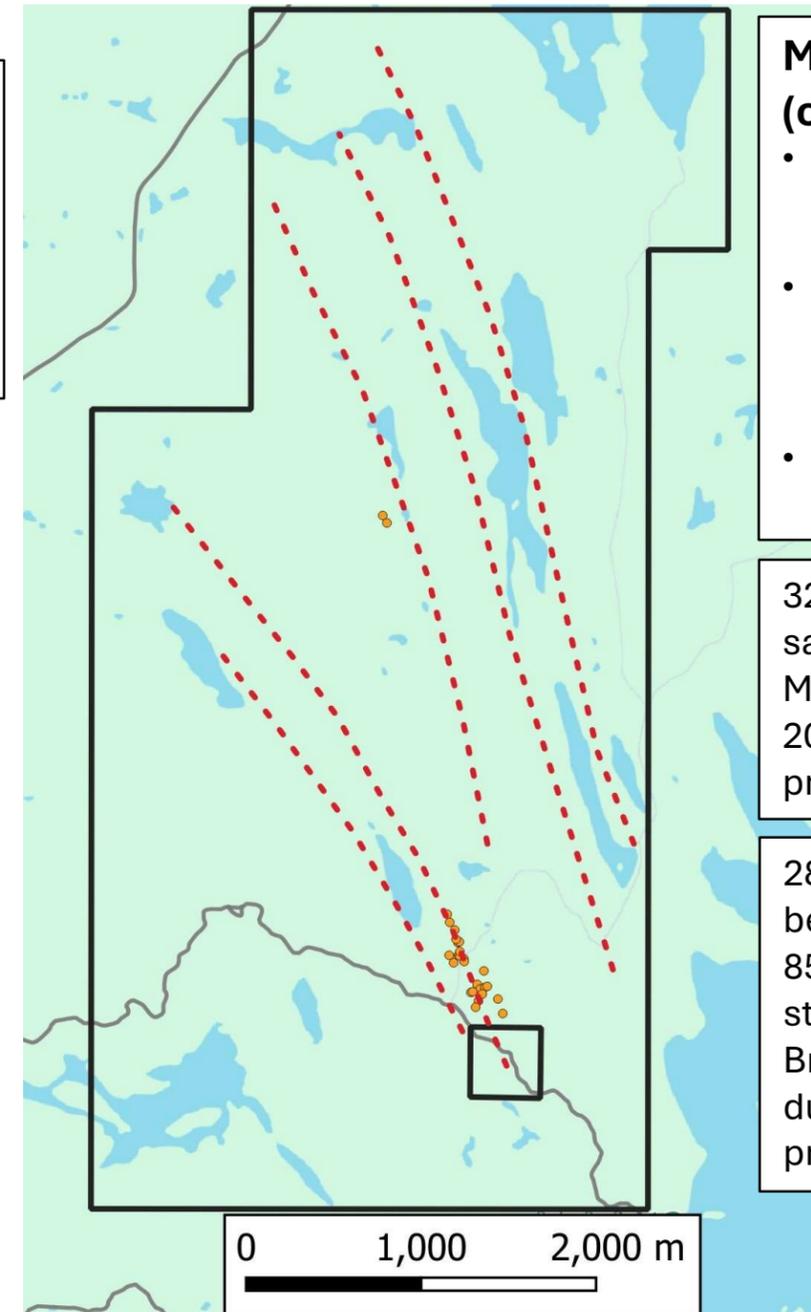
Petrie Mine (ca. 1890s)

- Two shafts flank deformation zone and quartz vein system
- 3g/t in soil sample
- 3.3g/t to 11.3g/t Au from rock samples (Mineral Deposit Inventory MDI52F06SE00003)

Multiple gold bearing structural corridors

Barker Bros. Mine (ca. 1890s)

- 23.6 oz gold milled from the first 8 tons of ore (101.1g/t) (Mineral Deposit Index MDI52F06SE00002)
- 29oz Au historic production
- 700m+ gold in soil anomaly along strike of mine shaft (Ontario Assessment Record: 20000021209)



Mystery Shaft (ca. 1890s)

- Shaft sunk on 4m wide quartz vein in shear zone
- "rediscovered" during 1980s geologic mapping program
- No follow up exploration

3280ppb Au in soil sample near Petrie Mine collected during 2022 sampling program

28 soils samples between 50 and 850ppb Au along strike from Barker Bros. Mine collected during 2022 sampling program

Barker Bay: High-grade Gold

Next steps

- Barker Bros. Mine trend – **drill ready targets with permits in place, prepared for discovery.**
- Petrie Mine trend – geologic mapping and prospecting to define drill targets
- Mystery Shaft – geologic mapping and prospecting to define drill targets
- Property wide airborne magnetic survey to synthesize discrete targets into single coherent exploration thesis
- Soil sampling and prospecting outside of historic gold occurrences to expand and 'connect the dots' along structural corridors

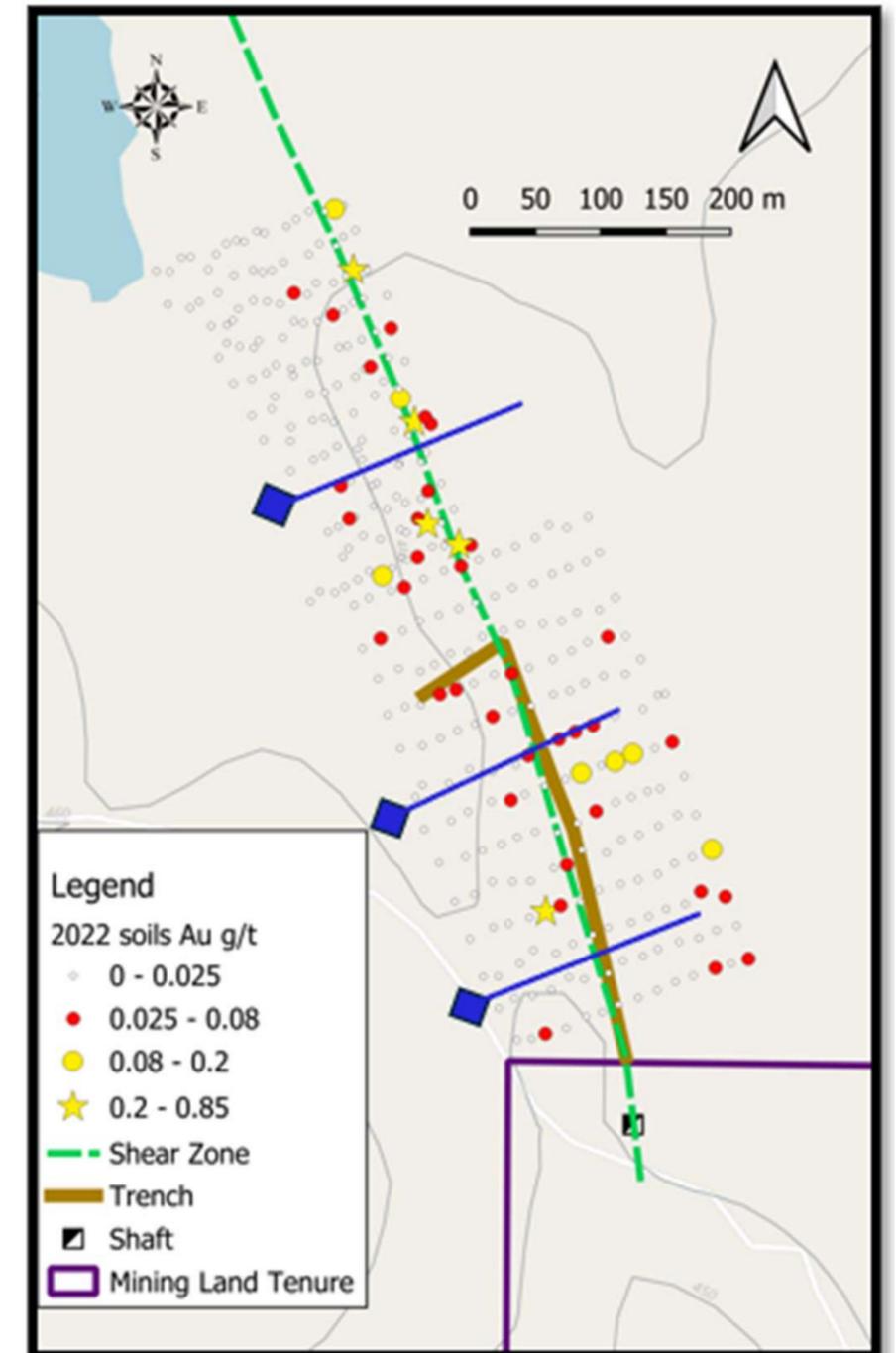


Drill Targets along Barker Mine Trend

- Blasted vein material included in historic gold production of 29oz Au
- **Proposed drill pad locations and drill holes in blue**

Gold-in-soil Anomaly

- High confidence gold in soil anomaly along 700m+ of the Barker Bros. Mine trend.
- Several gold-in-soil values above 0.2g/t
- Strong spatial correlation with shear zone projection and historic trenching and blast pits



Appendix

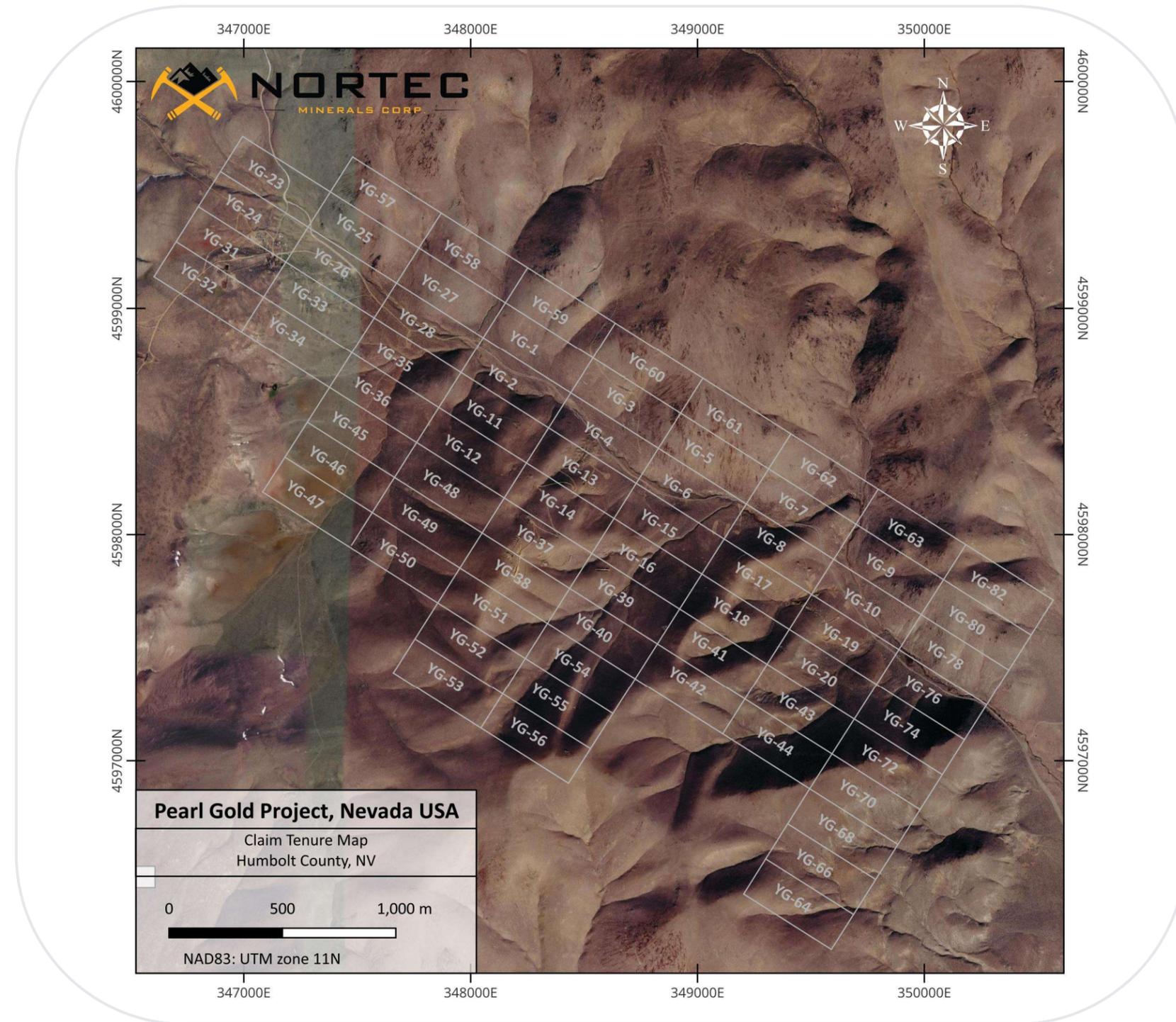


Pearl Gold Project: Land Tenure & Footprint



69 federal lode claims on BLM land

Metric	Value
Claims	69 federal lode claims
Area	1425.54 acres/ 576.89ha
Main zones	Columbia • Columbia Ext. • Juanita • Josie • Pearl • Bartlett
RC drilling	14 holes / 1,727.31 m
Peak soil Au	7,200 ppb Au-in-soil
Peak rock Au	150 g/t Au (surface rock)

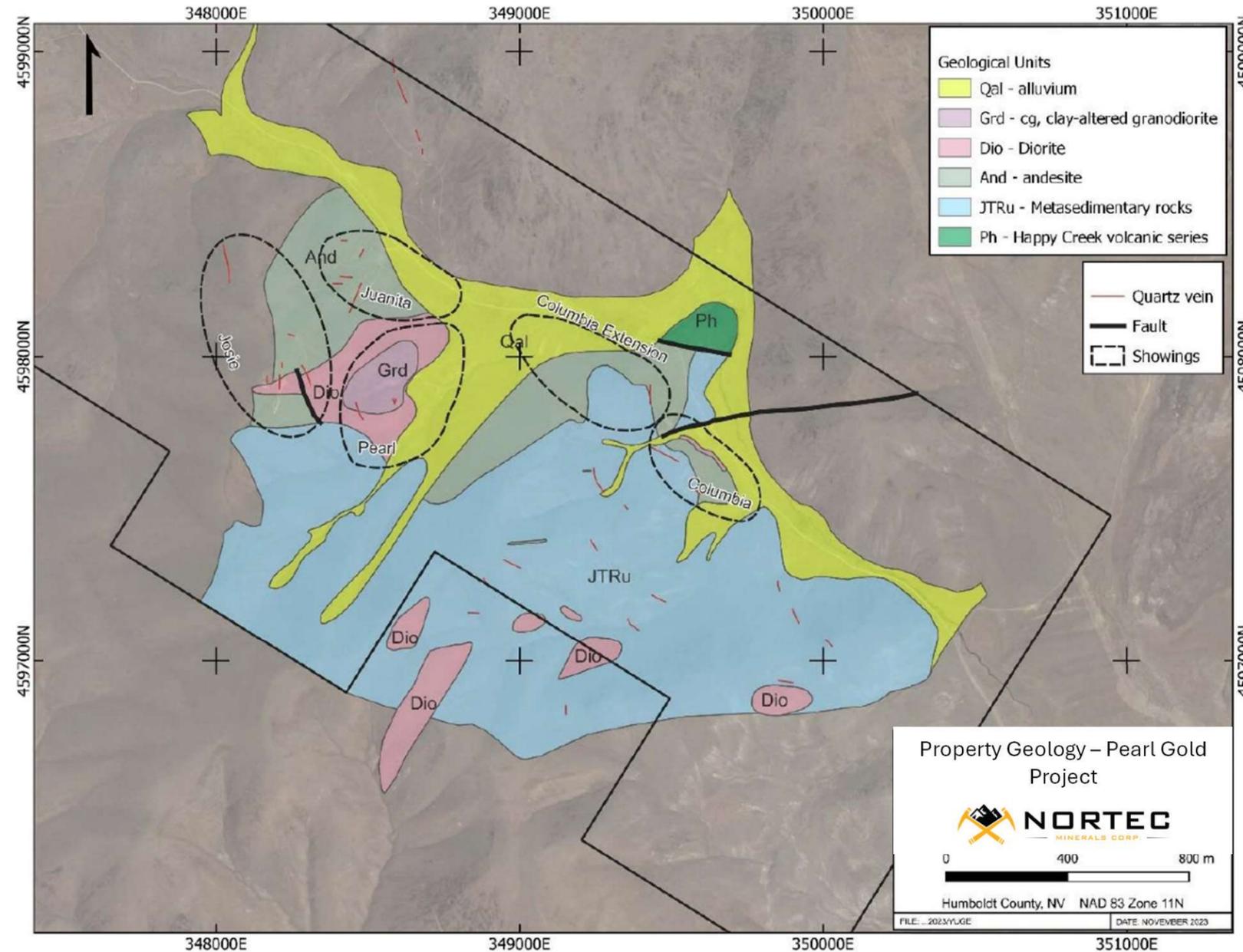


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Pearl Gold Project: Geologic Setting & Controls

Complex structure + intrusions with oxidized shear-hosted gold



Key controls

- Pearl Creek fault: NW-trending shear zone traced ~3.2 km
- Significant gold found south of Pearl Creek fault
- Oxidation to ~30 m depth (historic mining targeted oxide)
- Au associated with arsenopyrite ± pyrite; limited quartz
- Recent gold discovery in granodiorite intrusion

Pathfinder Elements: High Confidence Vectoring to Au Zones

As, Bi, Te, Sb

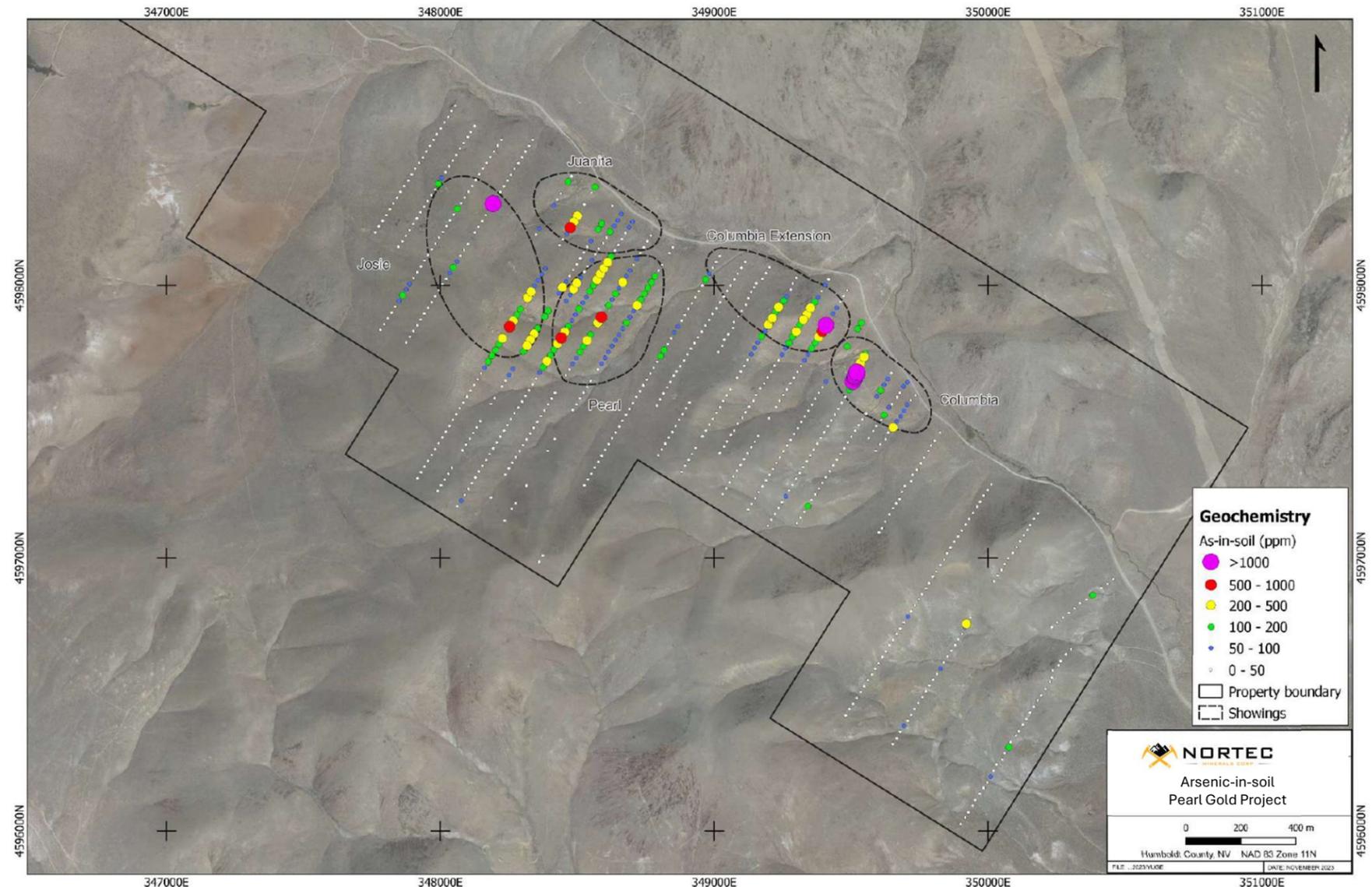
Correlation to Au

Using rank correlation across all 805 soil samples:

- **As vs Au:** strong positive association (~0.76)
- **Te vs Au:** strong positive association (~0.64)
- **Bi vs Au:** moderate positive association (~0.49)
- **Sb vs Au:** weak positive association (~0.24)

Among the 182 Au-anomalous samples (≥ 20 ppb):

- **Bi ≥ 0.2 ppm:** 125 samples (68.7%)
- **As ≥ 100 ppm:** 100 samples (54.9%)
- **Te ≥ 0.05 ppm:** 99 samples (54.4%)
- **Sb ≥ 1 ppm:** 38 samples (20.9%)
- **W ≥ 0.5 ppm:** 9 samples (4.9%)



Gold-in-soil responds strongly over mineralized structures; As–Bi–Te are key vectors on the property.

Sturgeon Lake: Volcanogenic Massive Sulphide (“VMS”)

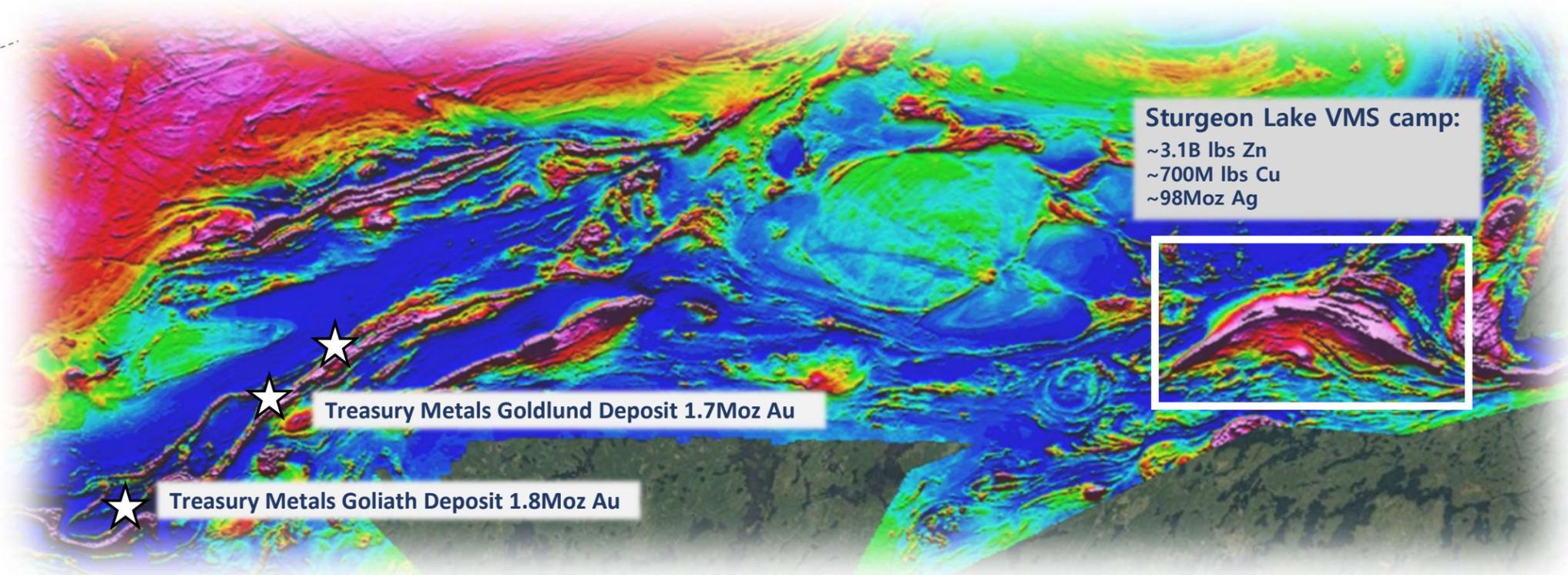


Ontario

Ranked #12 globally on Fraser Institutes investment attractive index



Western Wabigoon Greenstone Belt – Metal endowed and underexplored:



Paved road access into site



- Located in Ontario - Fraser Institutes #15 ranked jurisdiction for mining/exploration investment globally.
- 9,000-hectare property in the past-producing Sturgeon Lake VMS camp, located within the critical and precious metal endowed Wabigoon greenstone belt.
- Project located off major highway adjacent to maintained mine infrastructure of Glencore’s historic Sturgeon Lake operations (roads, power, rail, tailings).
- Multiple, high-quality and technically de-risked Cu-Ag-Au-VMS targets that are drill-ready for discovery.
- Fully permitted for diamond drilling.

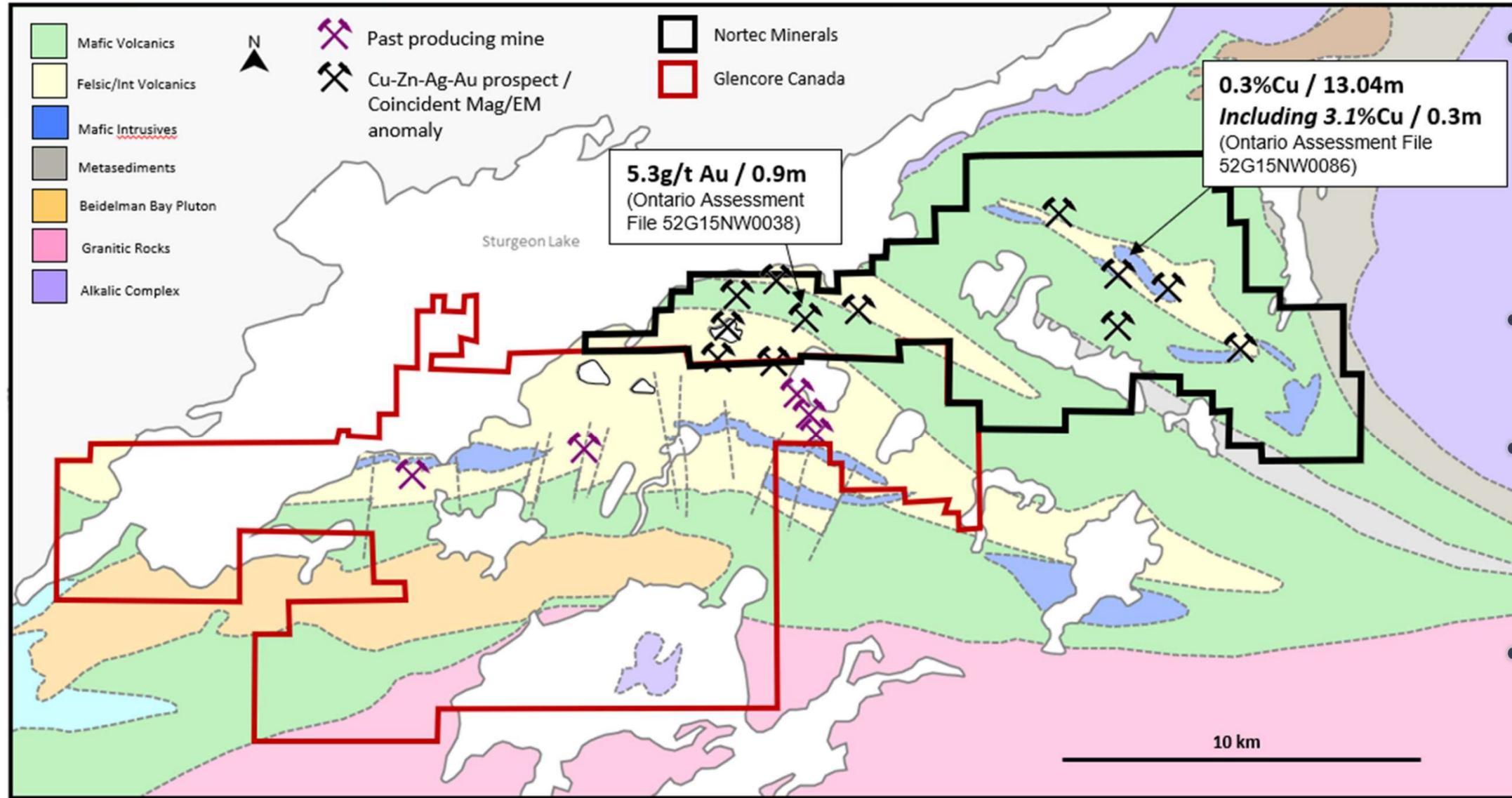
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Sturgeon Lake – High-grade Cu-Ag-Au-Zn VMS Camp



Geology and major land holdings of the Sturgeon Lake VMS mining camp:



- Geologically hosted in the Sturgeon Lake VMS assemblage:
 - South Assemblage – more felsic geology (Zn-rich)
 - Central Assemblage – more mafic geology (Cu-rich and host to Nortec's tenements)
- Lower stratigraphy within southern assemblage produced ~20Mt of high-grade VMS deposits.
- Nortec property positioned on underexplored northern stratigraphy of the past-producing south assemblage and **full stratigraphy of central assemblage**
- The central assemblage remains significantly underexplored and hosts strong technical support from historical exploration (and recent Nortec exploration campaigns) for potential Cu-Ag-Au rich VMS deposits.**

Past Producing Mines (Franklin, J. M., 1996. Volcanic-associated massive sulphide base metals in Eckstrand, O. R., Sinclair, W. D., Thorpe, R.I. (eds.), Geol. Survey Canada Geology of Canada 8, 158-183.):

Mattabi Mines Combined - 19.8Mt @ 8.50% Zn, 1.06% Cu, 0.91% Pb and 119.7g/t Ag

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Sturgeon Lake Project – Northeast Cu Target (2023 TDEM)



C-2 (Historical DDH – 145m depth):

0.16%Cu / 15.2m

Geology intersected in hole:

- Intensely chlorite and quartz/carbonate altered Dacite/Andesite.
- Sporadic disseminated to semi-massive sulphides (Po>Py>Cpy).
- Ontario Assessment 52G15NW0042

Interpreted distal edge copper-silver stock work zone

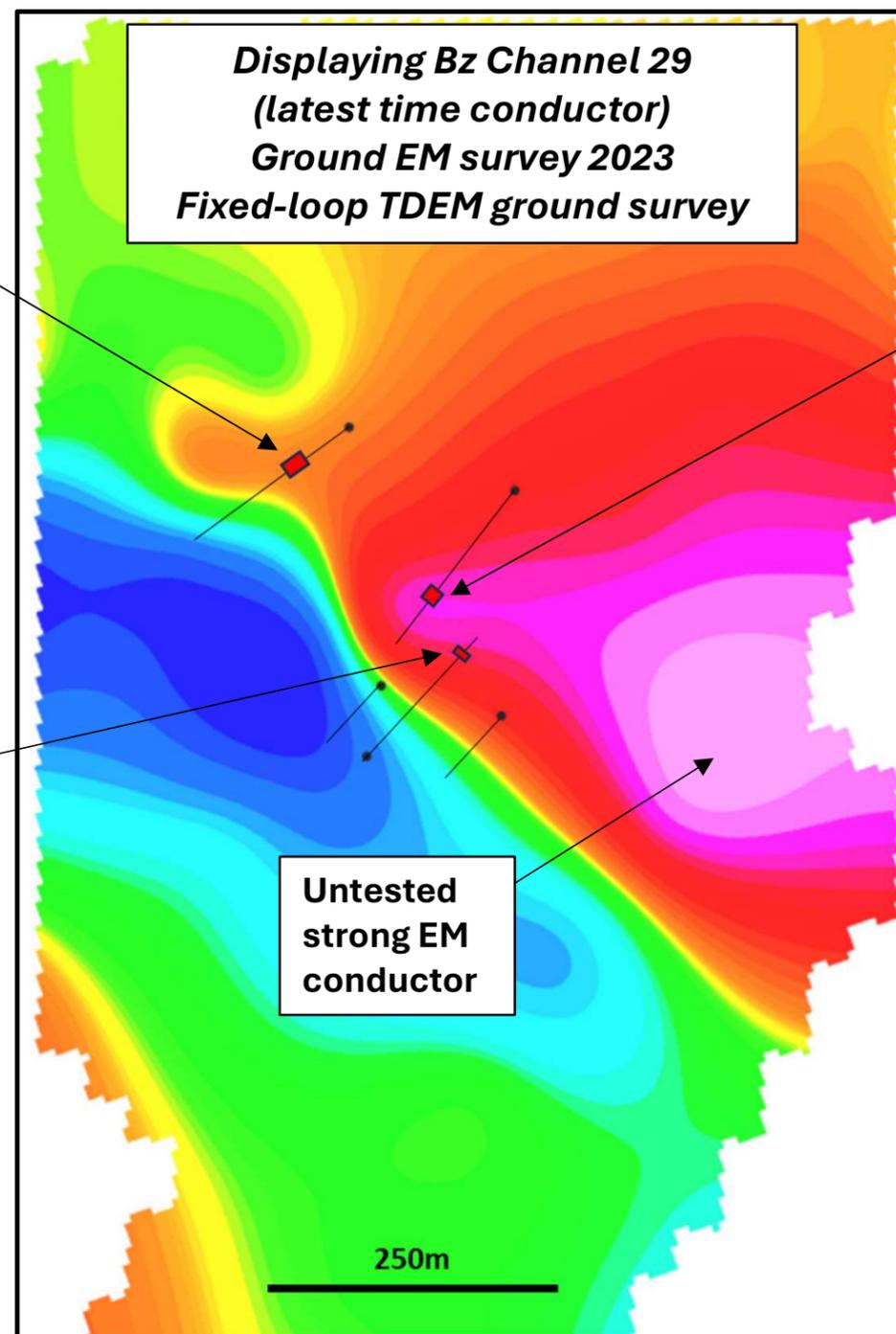
C-1 (Historical DDH – 159m depth):

15m zone of trace-to-weak Cu mineralization

Geology intersected in hole:

- Intensely chlorite and quartz/carbonate altered Dacite/Andesite.
- Meta-chert
- Sporadic disseminated to semi-massive sulphides (Po>Py>Cpy).
- Ontario Assessment 52G15NW0042

Drilled sub-parallel to interpreted stratigraphy and conductors



H-9 (Historical DDH – 101m depth):

0.34%Cu / 13.4m

*Including 1.26% Cu / 1.2m
And including 3.1% Cu / 0.3m*

Geology intersected in hole:

- Intensely chlorite and quartz/carbonate altered Dacite to Dacite tuff
- Sporadic disseminated to massive sulphides bands (Py>Po>Cpy).
- Ontario Assessment 52G15NW0086

Interpreted near edge copper-silver stock work zone

- Compilation and interpretation of the Northeast Copper Target has resulted in the identification of an untested strong VMS-type conductor with the following technical support:
 - Historical drilling that has intersected stock-work type VMS geology (copper and potentially silver-rich) on strike. Silver and Gold were not assayed for in this area historically.
 - Coincident VTEM and TDEM anomaly.
 - High Cu and Ag rich soil anomalies.

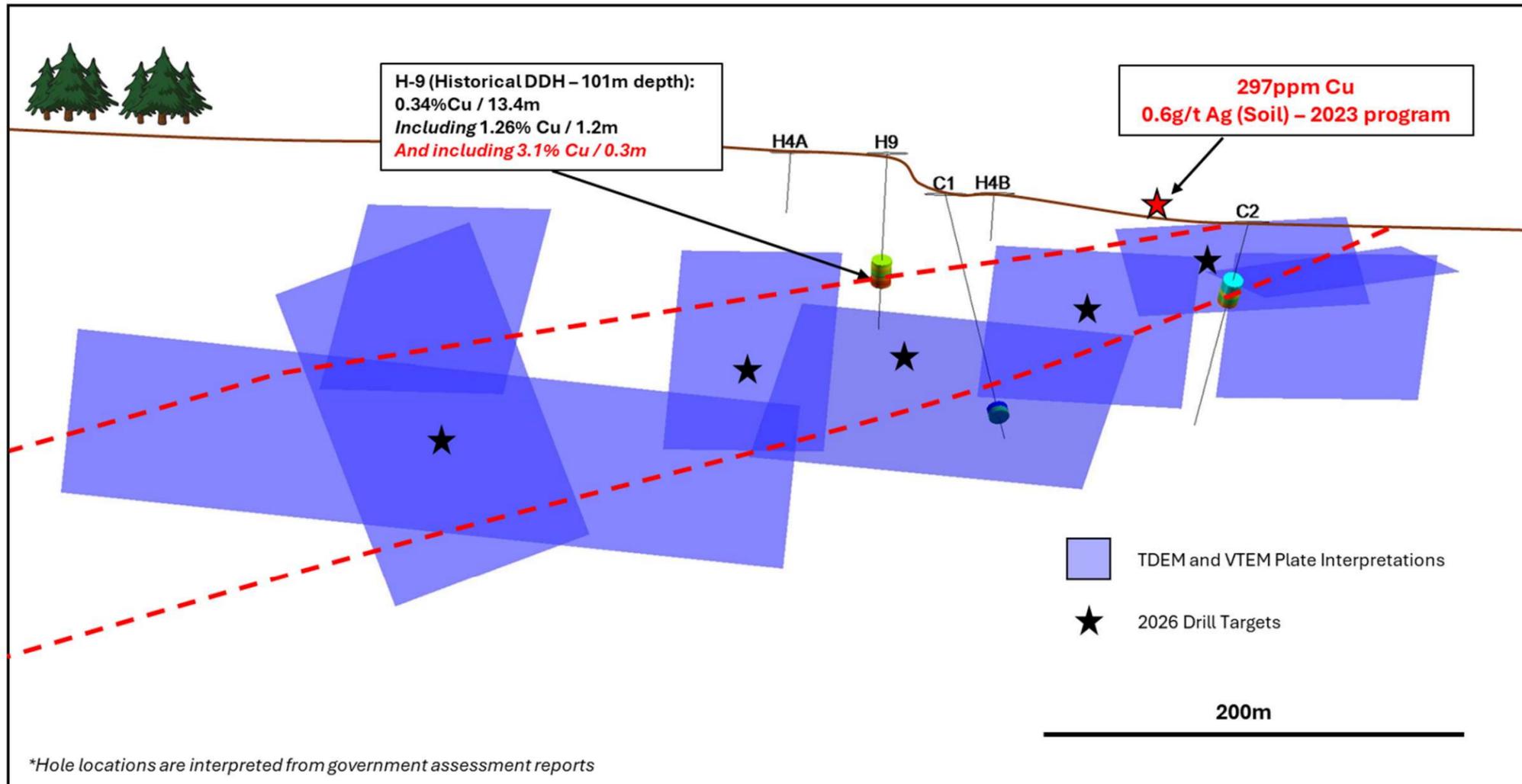
**Hole locations are interpreted from government assessment reports*

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Sturgeon Lake Project: Drill Ready Northeast Cu Target

Long-Section (looking southwest) into North-East Copper target area



- **Drill-Ready** North-East Copper Target
- Target defined by:
 - Historical drilling with pervasive stock-work Cu VMS mineralization
 - Modern (2023) VTEM and TDEM high-conducance anomalies along a favourable trend to historical drilling
 - 2023 high-value Cu-Ag soil anomalies at surface expression of target
 - Untested EM anomalies over 500m strike
- **Fully permitted for a maiden drill program** with ongoing positive early-stage engagement with local First Nation communities.



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DISCOVERY POWERS VALUE CREATION

GOLD AND COPPER EXPLORATION

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Ryan Hrkac, CEO

Derrick Weyrauch, Chairman

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