



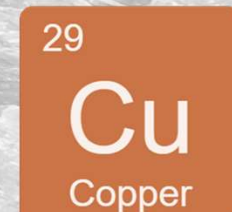
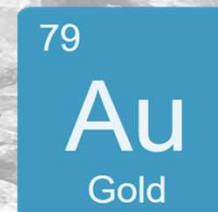
**NORTEC**  
MINERALS CORP.

**DISCOVERY IS THE FOUNDATION OF VALUE  
CREATION**

**GOLD AND COPPER EXPLORATION**

**November 2025**

TSXV: **NVT**



# Forward Looking Statements

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This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Nortec Minerals Corp's (the "Company") expectations and projections. The TSXV has neither approved nor disapproved the information contained in this presentation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements". Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "could", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements. M

For the purposes of this corporate presentation, Mr. Neil Pettigrew, P. Geo., a consultant to the Company is the designated Qualified Person and has reviewed and approved the scientific and technical information in this document.



# Leadership Team



## Ryan Hrkac, *P. Geo* CEO

- Professional Geologist with 10 years in grassroots base and precious metal exploration with a focus on the Canadian Shield
- Project generation and development experience with 20,000ha+ in mineral claims optioned to publicly listed companies based in both Canada and the UK

## Derrick Weyrauch, *CPA CA* Chairman

- Co-founder of Magna Mining Inc. (TSXV: NICU)
- CEO of GT Resources Inc. (TSXV: GT),
- 30+ years of global experience

## Michael Malana, *CPA CMA* CFO

- Extensive experience in administration, accounting and reporting with several public companies
- Currently, CFO at Patriot One Technologies Inc. (TSXV: PAT)

## Brad Lazich, *P. Geo* Independent Director

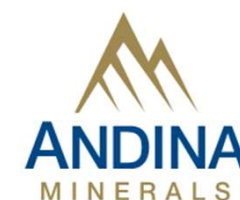
- Global Exploration Manager – Glencore
- Professional Geologist with 15+ years of successful mineral discovery, project and business development experience in base and precious metals across North America with majors Teck, Vale, and Glencore

## Katie McCormack, *P. Geo* Independent Director

- Director of Corporate Development and Indigenous Relations for Impala Canada Ltd., a PGM producer
- Former Exploration Manager for Newmont Corporation



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# Rapid Value Creation Opportunity via Targeted Exploration



## “DISCOVERY IS THE FOUNDATION OF VALUE CREATION”

### INVESTMENT OPPORTUNITY

- Aligned with macro-economic backdrop
  - Currency debasement (Gold) and energy (Copper) demand.
- Historic data sets reduce costs and accelerate advance
- High-grade, high-margin potential.
- Drill ready, technically de-risked for new discovery.

### PORTFOLIO CONSTRUCTION

- Assembled to attract strategic interest (**grade and scale**)
- Ontario Canada a premier jurisdiction.
- Known and/or significant resource potential.
- Leverage existing infrastructure (roads, power, rail, labour, etc.).

### INVESTMENT THESIS

- Compelling valuation.
- 100% owned projects.
- District scale potential.
- Early entry to high-quality exploration projects with strong economic discovery potential
- Team brings exploration & capital markets expertise.
  - Systematic and disciplined strategy execution.
  - Risk-based capital allocation.
  - Proven discovery success.

### FUNDING STRATEGY

- Obtain strategic investors.
- Leverage government incentives e.g. OJEP, CMETC, METC.
- Maintain liquidity for market downturns.



# Investment Highlights – Assets

## MACRO ECONOMIC ALLIGNMENT

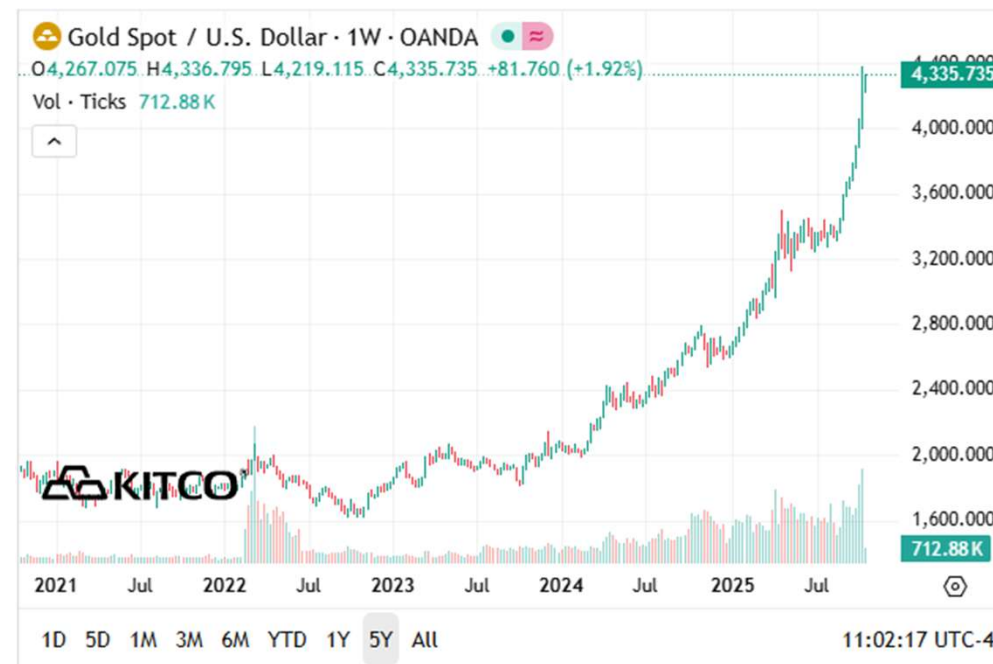
- Gold – Hedge against ongoing currency de-basement
- Copper – Global energy requirements

## STRATEGICALLY POSITIONED

- Uniquely positioned to discover and advance projects.

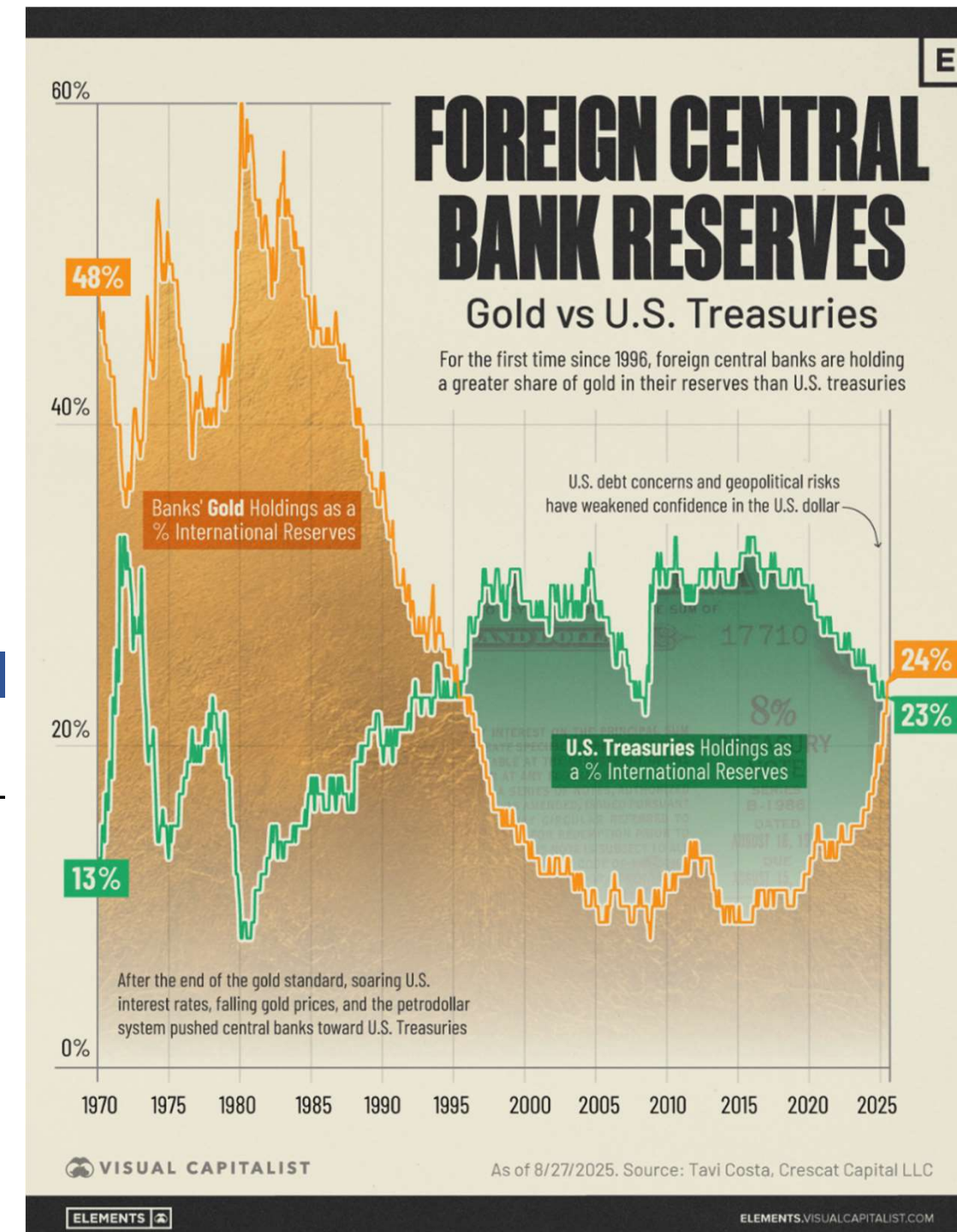
## STRONG VALUE PROPOSITION

- Low market value coupled with strong exploration team and promising land positions.



### Cap Structure (millions)

	Outstanding	Expiry	Exercise Price
Common shares	53.4		
Warrants	1.1	25-Nov-26	\$0.25
Warrants	2.4	28-Dec-26	\$0.05
Warrants	0.0075	20-Apr-27	\$0.25
Options	2.3	3-Feb-28	\$0.05
Fully diluted	59.2		





# Project Overview

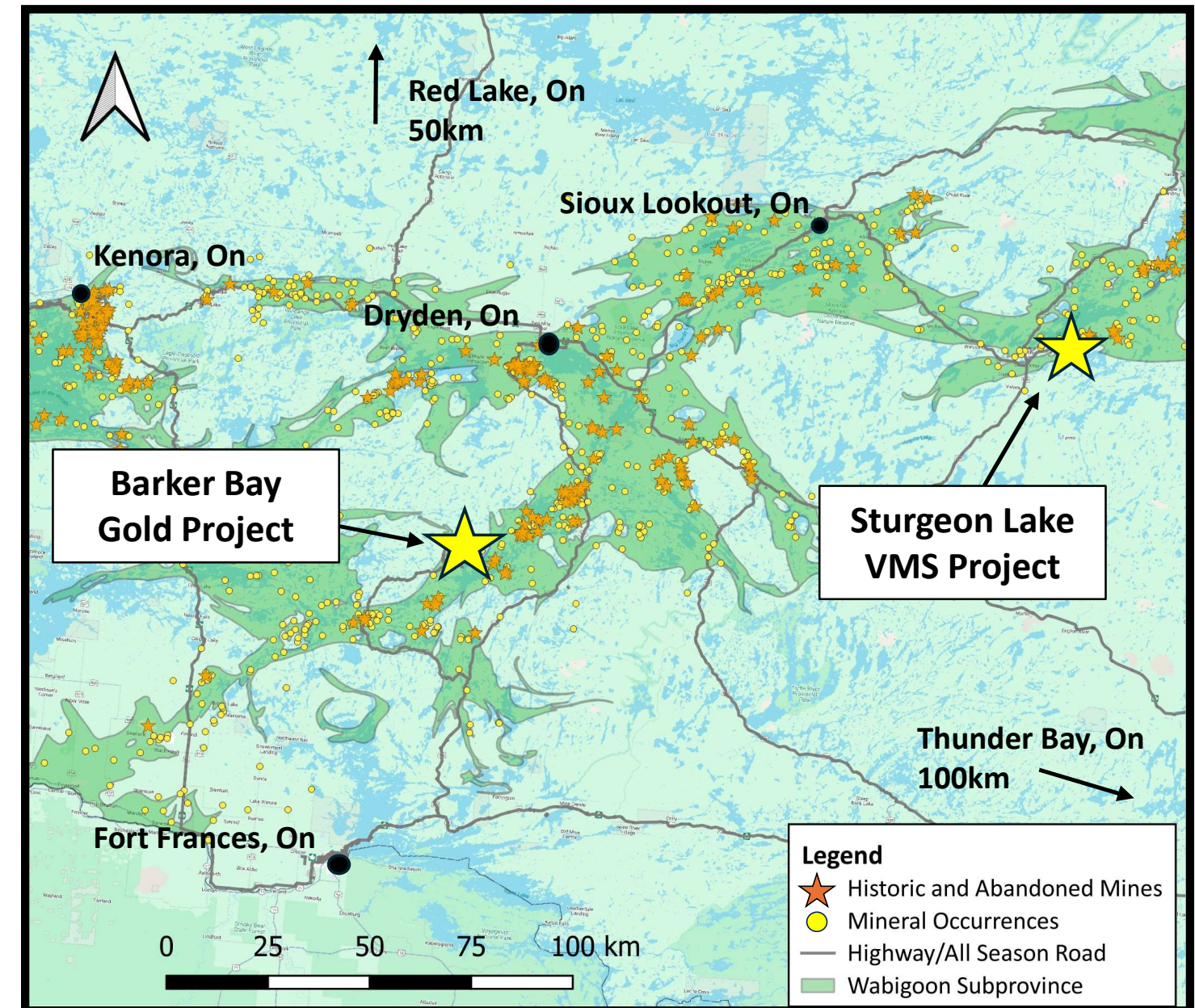
## Two High-Grade and Discovery-Ready Exploration Projects in the Wabigoon Greenstone Belt of Ontario

### 1. Sturgeon Lake VMS Project (Cu-Ag-Au-Zn), Ontario, Canada

- Camp-scale, immediately adjacent to Glencore's past-producing 20Mt VMS Mines.
- ~9,000 ha district scale continuous land package.
- VMS rock assemblage is underexplored, lacking modern systematic exploration.
- Multiple high-quality de-risked Cu-Ag-Au untested massive-sulphide VMS targets
- Permitted and drill-ready for new discovery.
- Excellent infrastructure including year-round roads and hydro.

### 2. Barker Bay Project (Au), Ontario, Canada (proposed transaction)

- Located in historic mining camp
- Lacks modern systematic exploration, never been drilled
- 29oz Au in historic production
- Excellent year-round access
- Permitted and drill ready high-grade gold targets



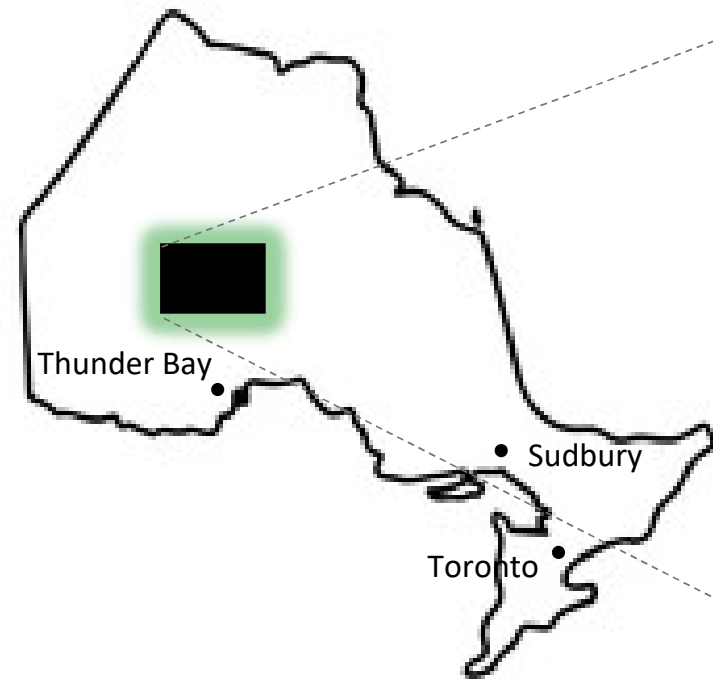


# Sturgeon Lake Volcanogenic Massive Sulphide Project (“VMS”)

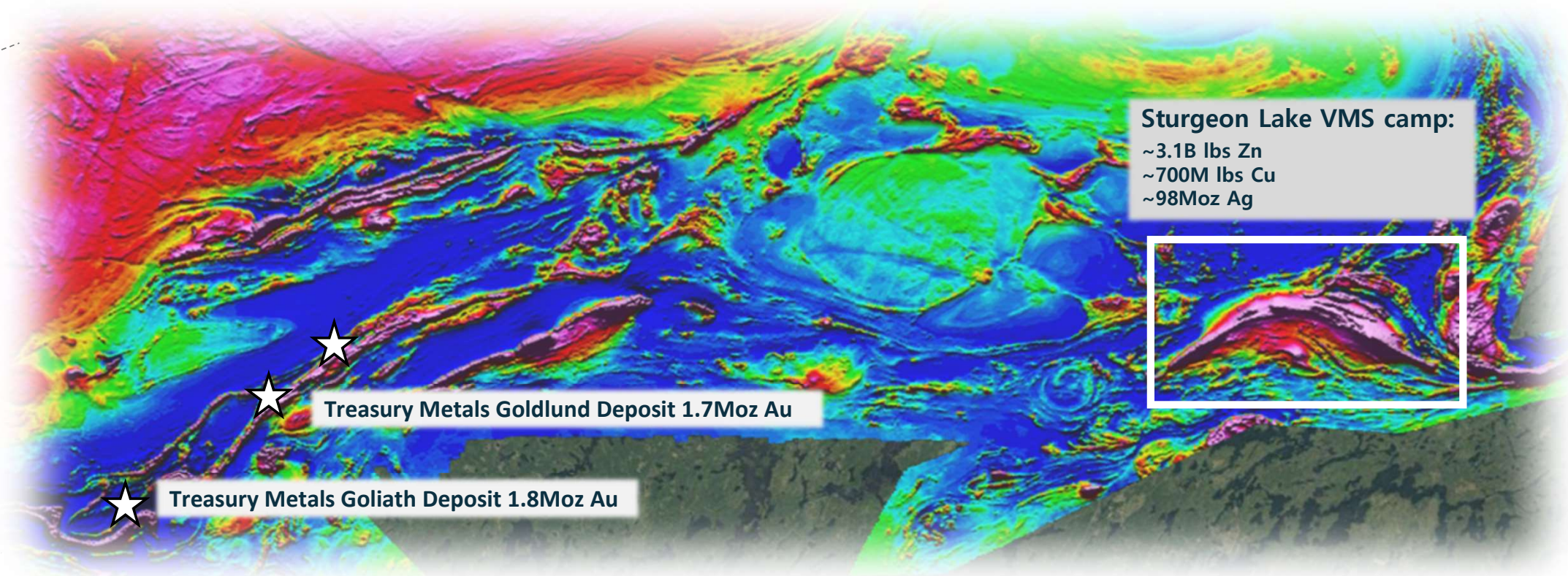


## Ontario

Ranked #12 globally on Fraser Institutes investment attractive index



## Western Wabigoon Greenstone Belt – Metal endowed and underexplored:



## Paved road access into site



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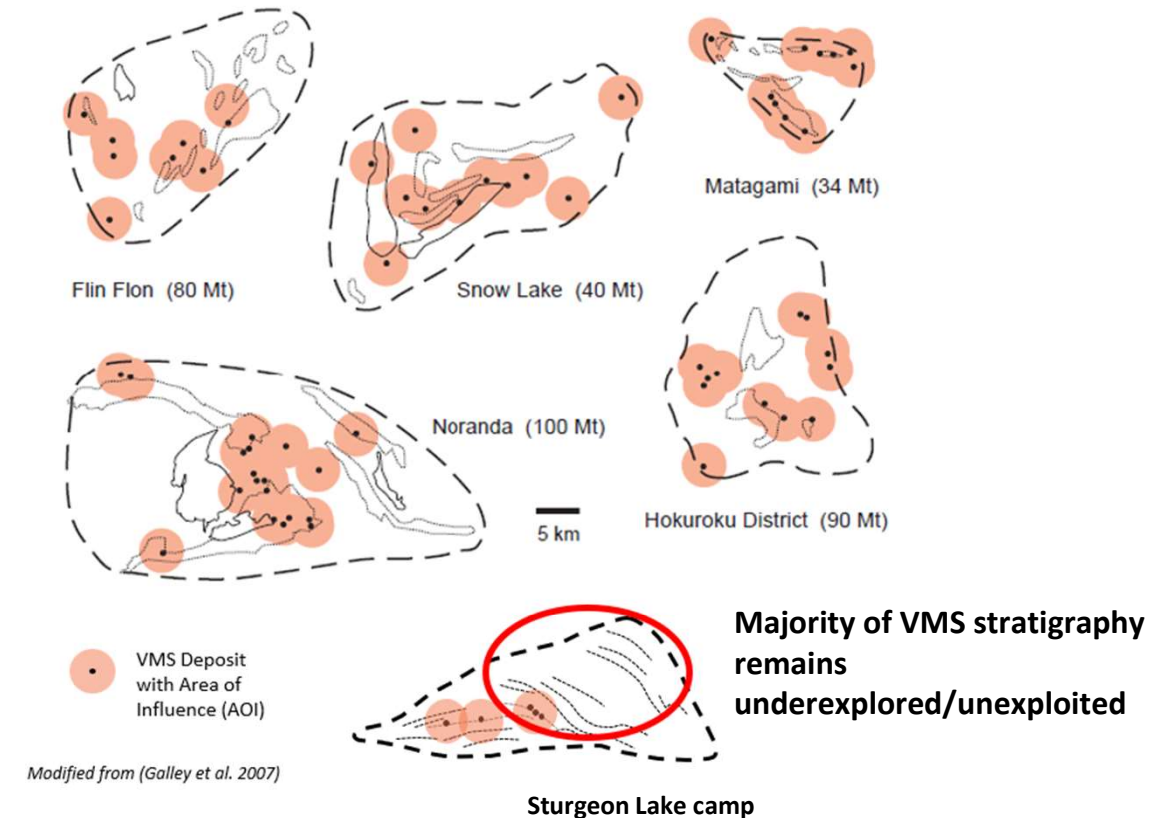
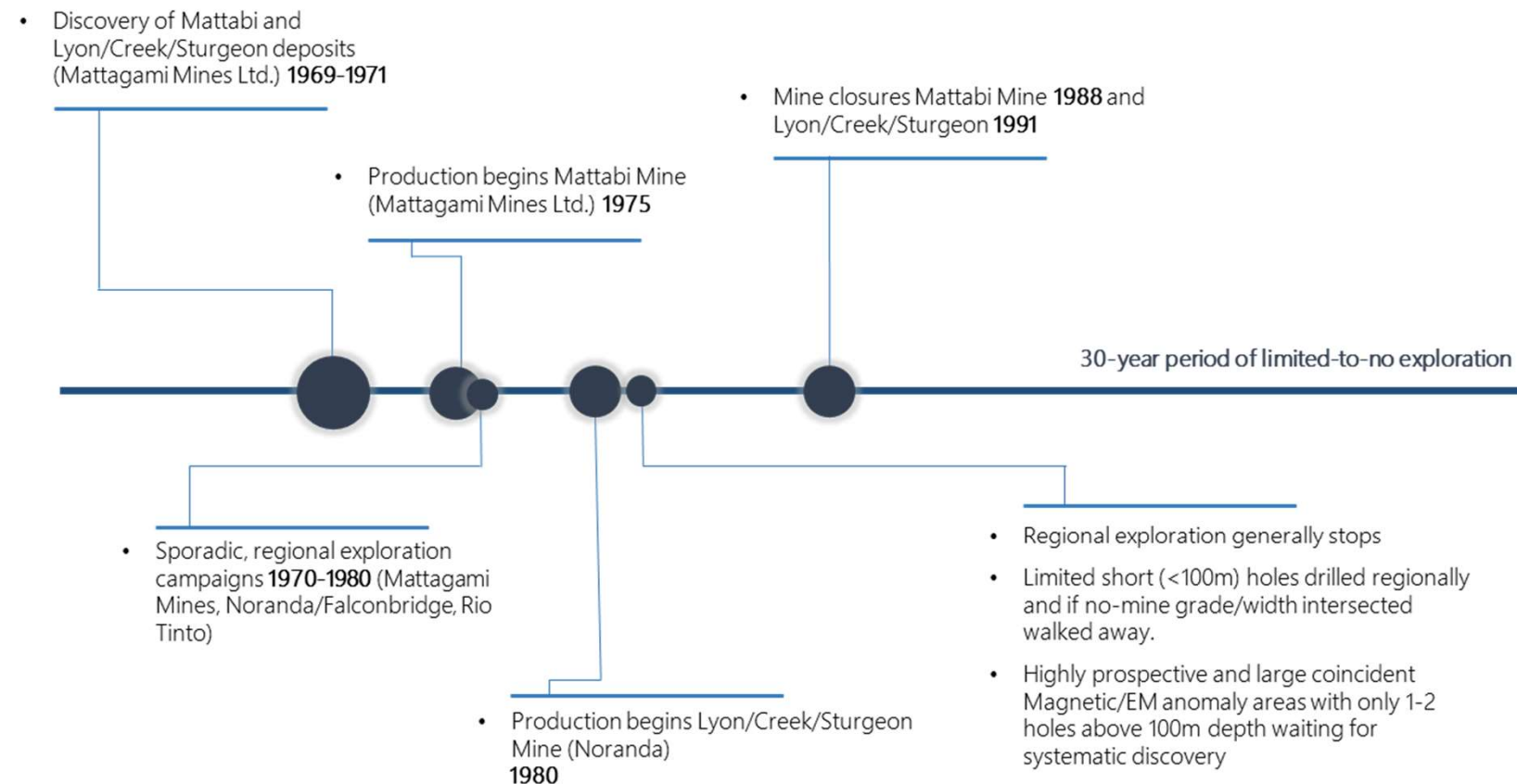
- Located in Ontario - Fraser Institutes #15 ranked jurisdiction for mining/exploration investment globally.
- 9,000-hectare property in the past-producing Sturgeon Lake VMS camp, located within the critical and precious metal endowed Wabigoon greenstone belt.
- Project located off major highway adjacent to maintained mine infrastructure of Glencore’s historic Sturgeon Lake operations (roads, power, rail, tailings).
- Multiple, high-quality and technically de-risked Cu-Ag-Au-VMS targets that are drill-ready for discovery.
- Fully permitted for diamond drilling.



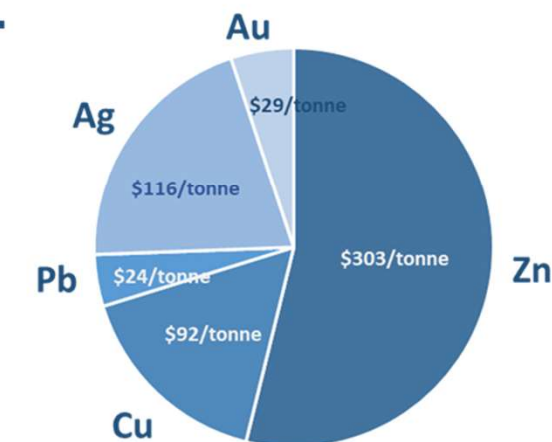
# Sturgeon Lake Project - Potential 30+Mt underexplored VMS Camp

## Exploration thesis:

- ~20Mt Past Production from only 2 main VMS horizons.
- ~7+ unexplored / underexplored VMS horizons remain within camp, which Nortec has majority positioning on.
- Limited exploration post-operations supports the thesis of “modern exploration proximal to head-frame for new discovery”.
- **Targeting the discovery of a deposit(s) with 10Mt+ of high-grade Cu-Ag-Au VMS.**



## Why VMS?

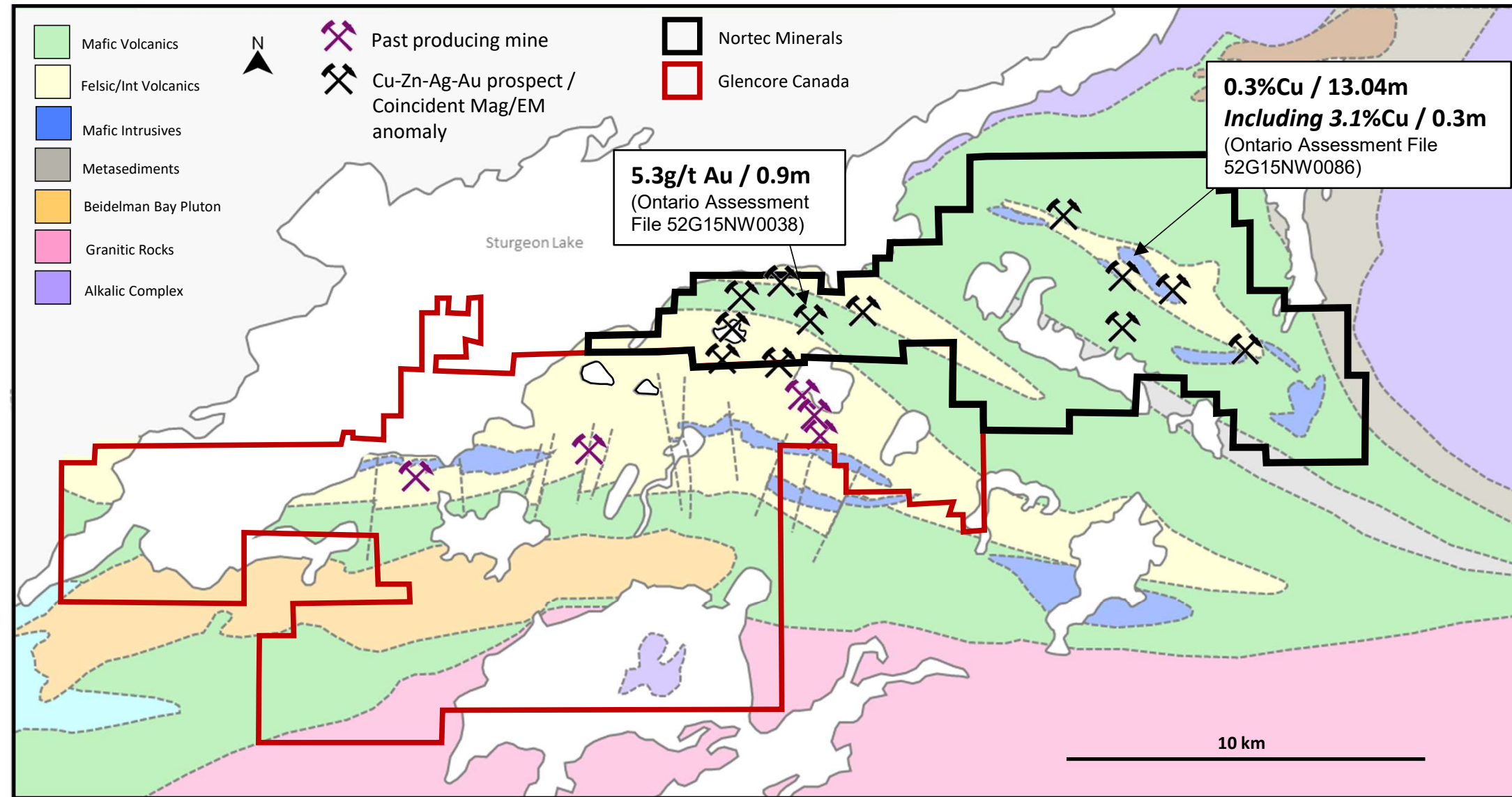


- Polymetallic
- **\$564 Gross Metal Value per tonne<sup>1 2</sup>**

1. Prices used: Zn - \$1.38/lb, Cu - \$4.20/lb, Pb - \$1.07/lb, Ag - \$0.77/g, Au - \$57.5/g
2. Grades based off past production numbers (combined weighted avg – Slide 9)

# Sturgeon Lake Project – High-grade Cu-Ag-Au-Zn VMS Camp

## Geology and major land holdings of the Sturgeon Lake VMS mining camp:



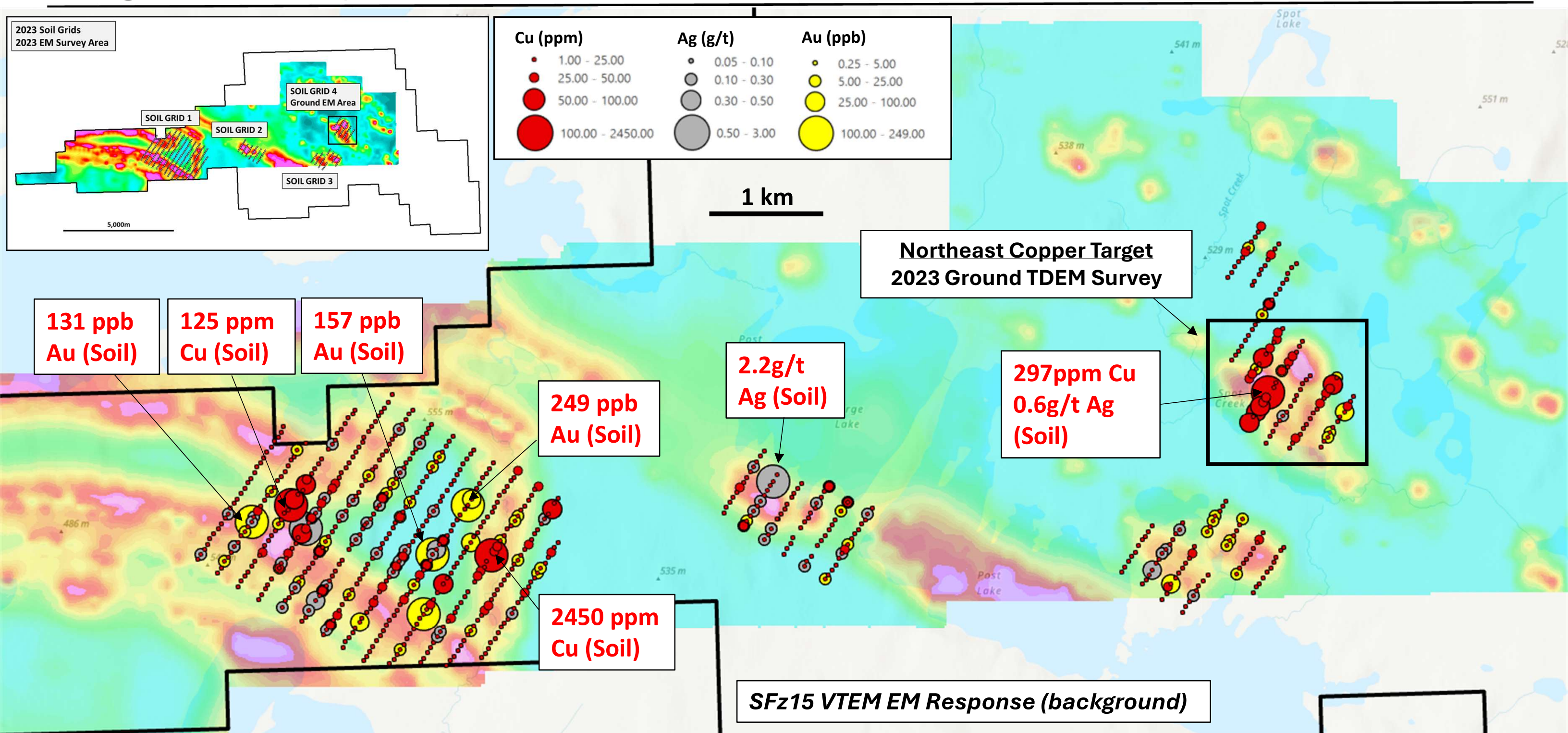
Past Producing Mines (Franklin, J. M., 1996. Volcanic-associated massive sulphide base metals in Eckstrand, O. R., Sinclair, W. D., Thorpe, R.I. (eds.), Geol. Survey Canada Geology of Canada 8, 158-183.):

Combined - 19.8Mt @ 8.50% Zn, 1.06% Cu, 0.91% Pb and 119.7g/t Ag

- Geologically hosted in the Sturgeon Lake VMS assemblage:
  - South Assemblage – more felsic geology (Zn-rich)
  - Central Assemblage – more mafic geology (Cu-rich and host to Nortec's tenements)
- Lower stratigraphy within southern assemblage produced ~20Mt of high-grade VMS deposits.
- Nortec property positioned on underexplored northern stratigraphy of the past-producing south assemblage and **full stratigraphy of central assemblage**
- The central assemblage remains significantly underexplored and hosts strong technical support from historical exploration (and recent Nortec exploration campaigns) for potential Cu-Ag-Au rich VMS deposits.**



# Sturgeon Lake Project – 2023 VTEM + Soils Results





# Sturgeon Lake Project – Northeast Cu Target (2023 TDEM Survey)

**C-2 (Historical DDH – 145m depth):**

**0.16%Cu / 15.2m**

**Geology intersected in hole:**

- Intensely chlorite and quartz/carbonate altered Dacite/Andesite.
- Sporadic disseminated to semi-massive sulphides (Po>Py>Cpy).
- Ontario Assessment 52G15NW0042

***Interpreted distal edge copper-silver stock work zone***

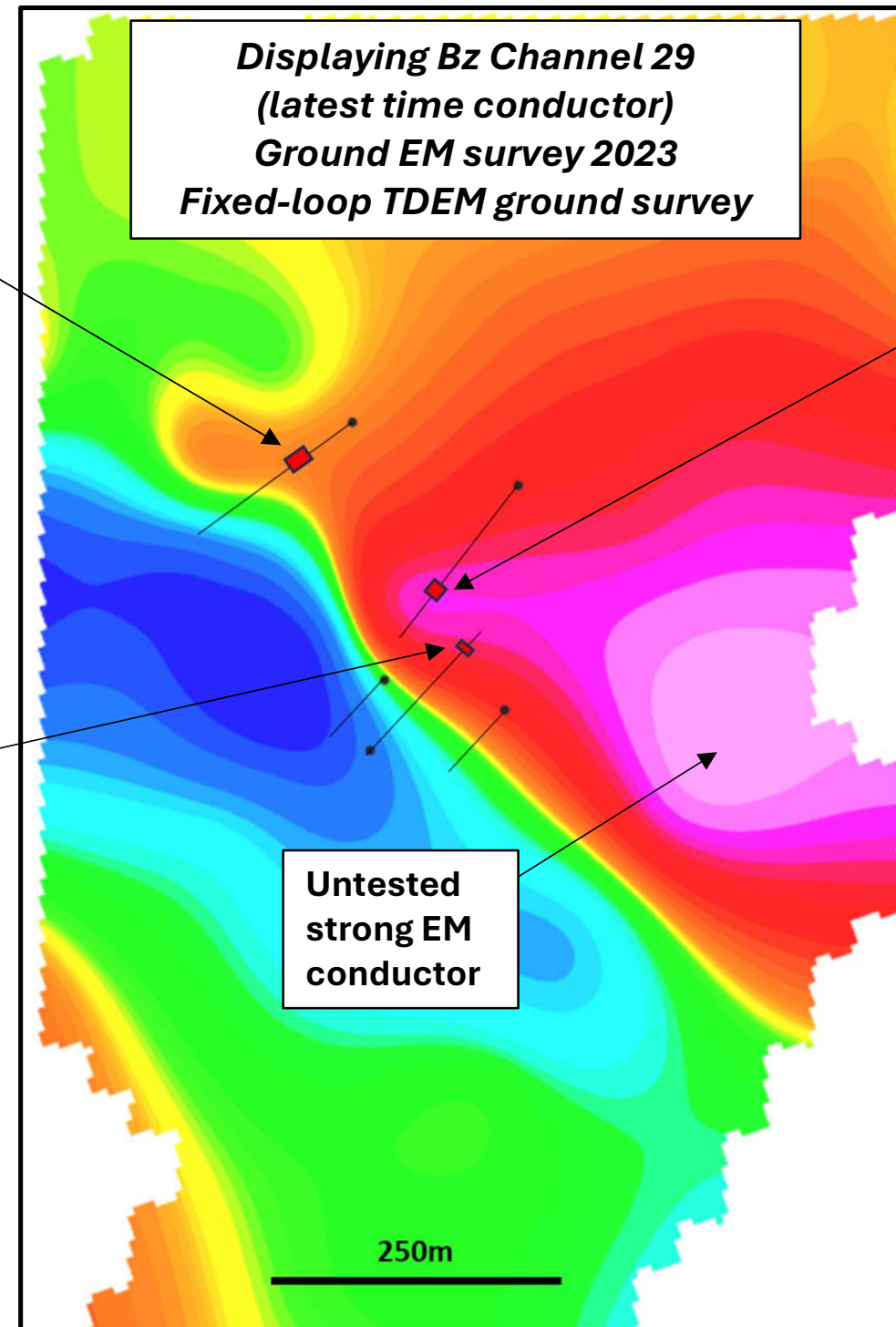
**C-1 (Historical DDH – 159m depth):**

**15m zone of trace-to-weak Cu mineralization**

**Geology intersected in hole:**

- Intensely chlorite and quartz/carbonate altered Dacite/Andesite.
- Meta-chert
- Sporadic disseminated to semi-massive sulphides (Po>Py>Cpy).
- Ontario Assessment 52G15NW0042

**Drilled sub-parallel to interpreted stratigraphy and conductors**



***Displaying Bz Channel 29  
(latest time conductor)  
Ground EM survey 2023  
Fixed-loop TDEM ground survey***

**Untested  
strong EM  
conductor**

250m

**H-9 (Historical DDH – 101m depth):**

**0.34%Cu / 13.4m**

***Including 1.26% Cu / 1.2m***

***And including 3.1% Cu / 0.3m***

**Geology intersected in hole:**

- Intensely chlorite and quartz/carbonate altered Dacite to Dacite tuff
- Sporadic disseminated to massive sulphides bands (Py>Po>Cpy).
- Ontario Assessment 52G15NW0086

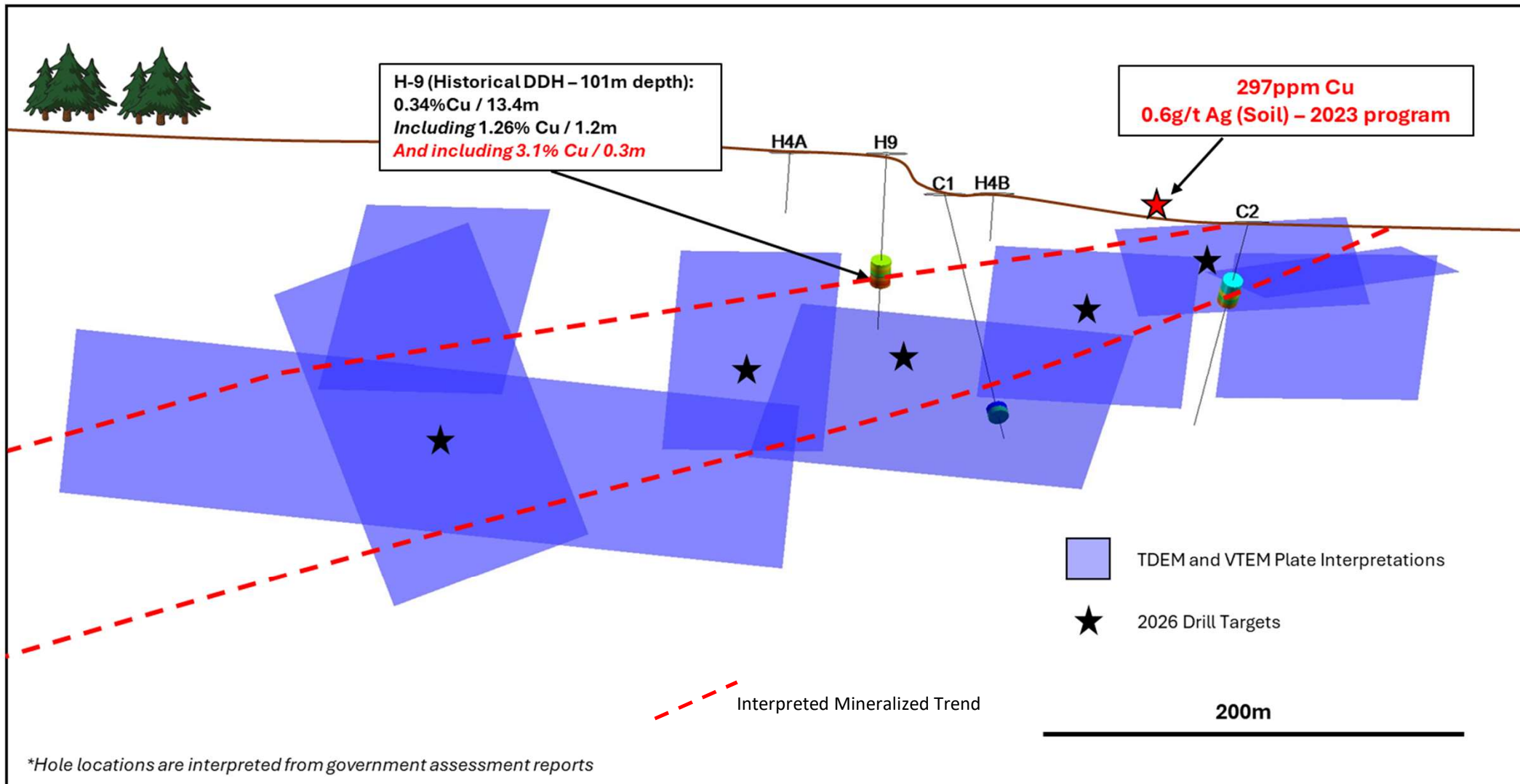
***Interpreted near edge copper-silver stock work zone***

- Compilation and interpretation of the Northeast Copper Target has resulted in the identification of an untested strong VMS-type conductor with the following technical support:
  - Historical drilling that has intersected stock-work type VMS geology (copper and potentially silver-rich) on strike. Silver and Gold were not assayed for in this area historically.
  - Coincident VTEM and TDEM anomaly.
  - High Cu and Ag rich soil anomalies.

*\*Hole locations are interpreted from government assessment reports*

# Sturgeon Lake Project – Drill Ready Northeast Cu Target

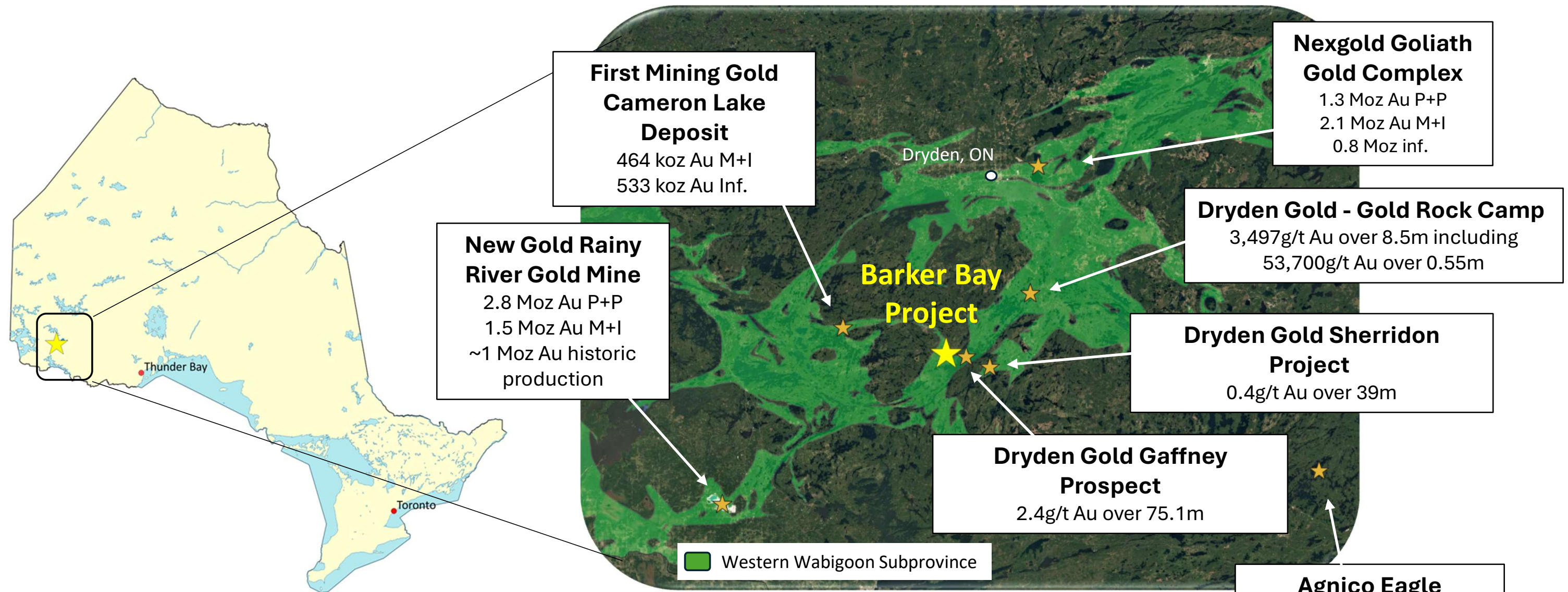
Long-Section (looking southwest) into North-East Copper target area



- **Drill-Ready** North-East Copper Target
- Target defined by:
  - Historical drilling with pervasive stock-work Cu VMS mineralization
  - Modern (2023) VTEM and TDEM high-conducance anomalies along a favourable trend to historical drilling
  - 2023 high-value Cu-Ag soil anomalies at surface expression of target
  - Untested EM anomalies over 500m strike
- **Fully permitted for a maiden drill program** with ongoing positive early-stage engagement with local First Nation communities.



# Barker Bay: High-grade Au (proposed transaction)



## Western Wabigoon Subprovince – Ontario’s Newest (and oldest) High-grade Gold District

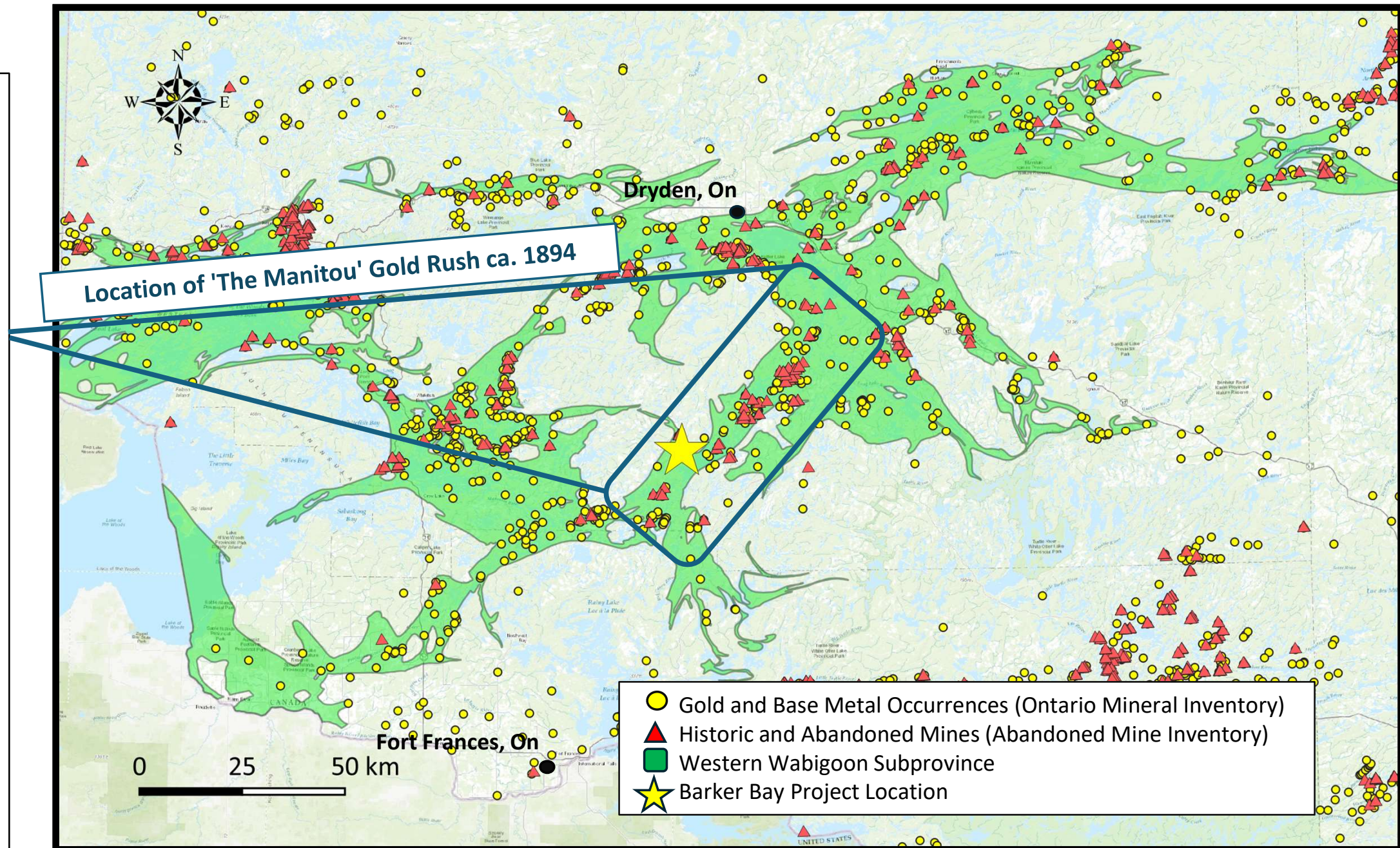
- Several million ounces of gold proven in this **budding gold camp**
- **Active production** by New Gold inc. at the Rainy River gold mine
- Numerous **advanced stage** projects: First Mining Gold (TSXV:FF) Cameron Lake project, Nexgold (TSXV:NEXG) Goliath gold complex, Dynasty Gold corp. (TSXV:DYG) Thundercloud project, Agnico Eagle (TSX:AEM) Hammond Reef deposit
- Regional exploration by Dryden Gold corp. (TSXV:DRY) and Kenorland Minerals inc. (TSXV:KLD)



# Western Wabigoon Subprovince

## Historic Gold Fields, Neglected by Modern Exploration

- **Historically prolific gold district**
- **Lacks modern exploration** vs Timmins or Red Lake mining camps.
- Shallow drilling has only 'scratched the surface' across most of the greenstone belts with few boreholes deeper than 200m.
- "The Manitou" was home to **Ontario's first great gold rush** in the late 19th century
- Dozens of mines and hundreds of gold prospects found between 1894 and 1912
- Modern exploration has been limited in scope, hampered by fragmented, small claim packages held by prospectors. Systematic exploration has not been carried out across much of the region.





# Barker Bay: High-grade Au

## History

- Barker Bros. Mine and Petrie Mine opened ca. 1898
- Shafts sunk to ~60' with 100'+ of drifting
- Several hundred metres of trenches blasted along Barker Bros. Mine trend following quartz vein and shear zone
- Blast pits and trenches dot the area
- "Mystery Shaft" of unknown origin (likely contemporary with Barker Bros and Petrie Mines) found during 1980's geologic mapping

## Geology

- Mafic volcanic package with interlayered felsic horizons, quartz-feldspar porphyry intrusions
- Several structural corridors with extensive shearing and quartz vein emplacement over several km's
- Located 3-5km from the Manitou Straights Fault, a deep-seated crustal-scale fault zone. Most gold occurrences in the Manitou area fall within this 'goldilocks' zone

## Mineralization

- Multiple gold bearing structural corridors. Each with several km of exploration potential
- Previous work ca. 1980s indicates gold bearing quartz veins as well as gold bearing wall rock
- 750m gold-in-soil anomaly stretching north along strike from the historic Barker Bros. Mine
- Similar geologic setting as the Gaffney patents (Dryden Gold corp) which have up to 2.4g/t Au over 75.1m in drill core

### Petrie Mine (ca. 1890s)

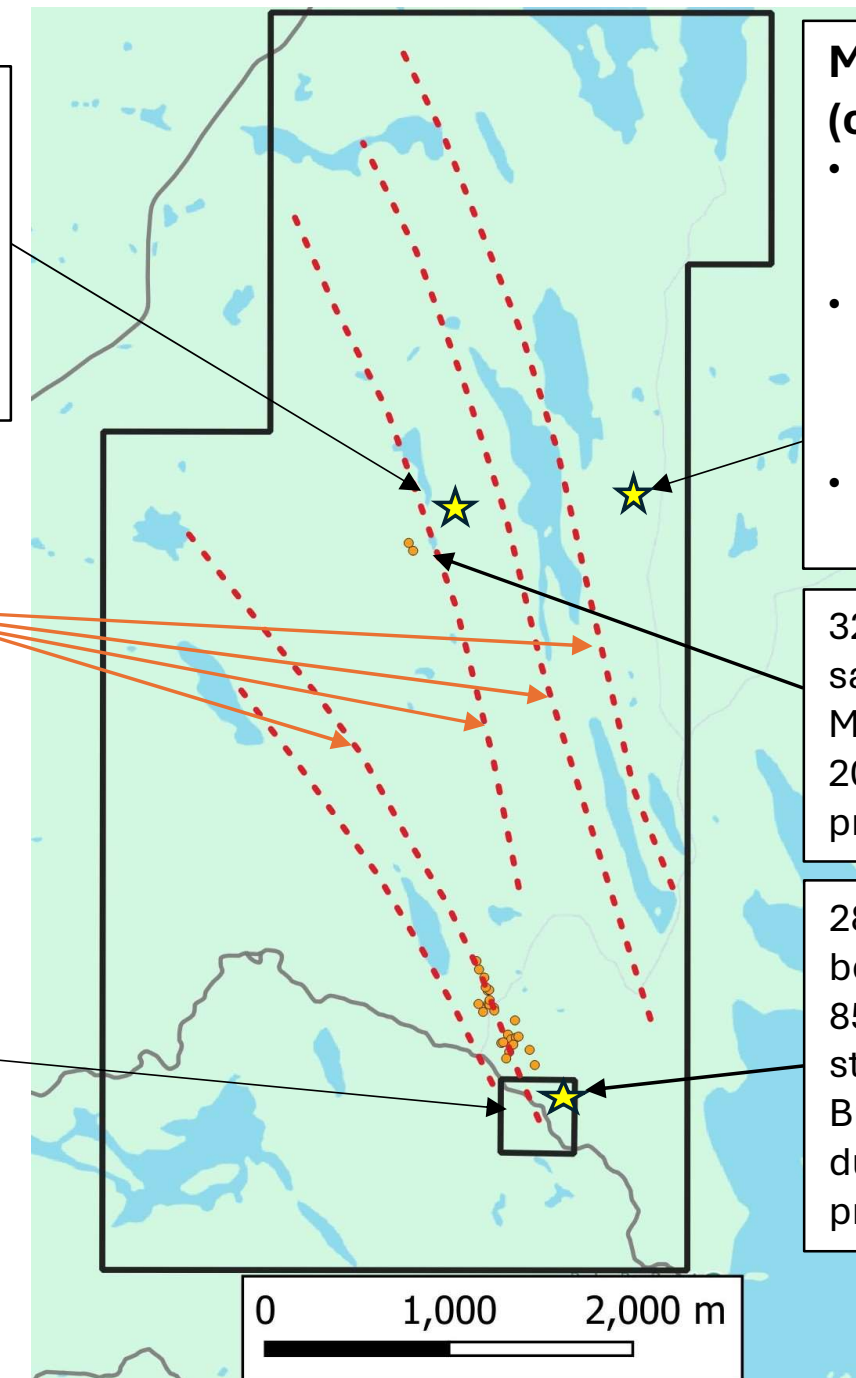
- Two shafts flank deformation zone and quartz vein system
- 3g/t in soil sample
- 3.3g/t to 11.3g/t Au from rock samples (Mineral Deposit Inventory MDI52F06SE00003)

**Multiple gold bearing structural corridors**

### Barker Bros. Mine (ca. 1890s)

- 23.6 oz gold milled from the first 8 tons of ore (101.1g/t) (Mineral Deposit Index MDI52F06SE00002)
- 29oz Au historic production
- 700m+ gold in soil anomaly along strike of mine shaft (Ontario Assessment Record: 20000021209)

Barker Bay Project ~2000ha



### Mystery Shaft (ca. 1890s)

- Shaft sunk on 4m wide quartz vein in shear zone
- "rediscovered" during 1980s geologic mapping program
- No follow up exploration

3280ppb Au in soil sample near Petrie Mine collected during 2022 sampling program

28 soils samples between 50 and 850ppb Au along strike from Barker Bros. Mine collected during 2022 sampling program



# Barker Bay: High-grade Au

## Next steps

- Barker Bros. Mine trend – **drill ready targets with permits in place, prepared for discovery.**
- Petrie Mine trend – geologic mapping and prospecting to define drill targets
- Mystery Shaft – geologic mapping and prospecting to define drill targets
- Property wide airborne magnetic survey to synthesize discrete targets into single coherent exploration thesis
- Soil sampling and prospecting outside of historic gold occurrences to expand and 'connect the dots' along structural corridors

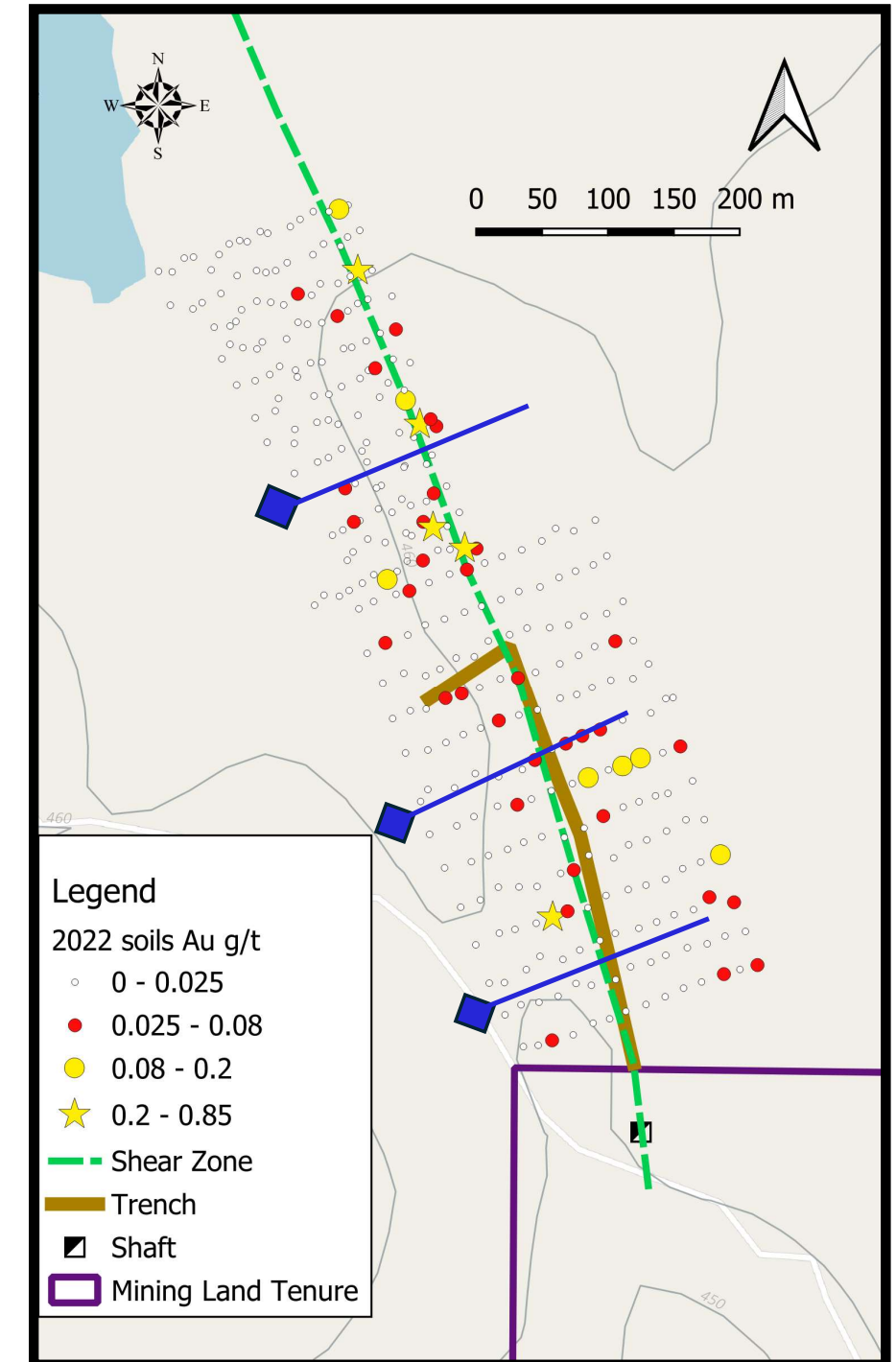


## Drill Targets along Barker Mine Trend

- Blasted vein material included in historic gold production of 29oz Au
- **Proposed drill pad locations and drill holes in blue**

## Gold-in-soil Anomaly

- High confidence gold in soil anomaly along 700m+ of the Barker Bros. Mine trend.
- Several gold-in-soil values above 0.2g/t
- Strong spatial correlation with shear zone projection and historic trenching and blast pits

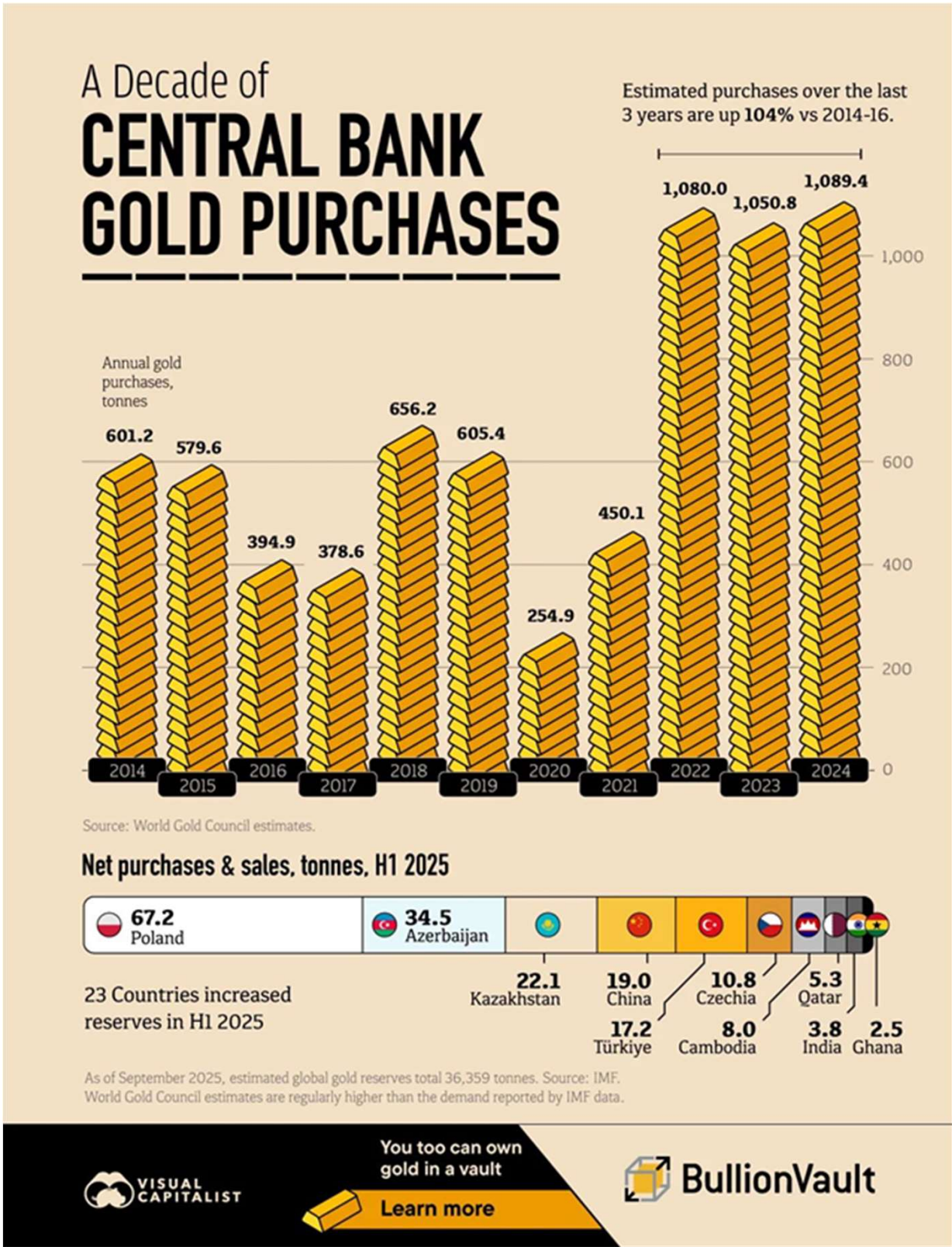




# Barker Bay: Proposed Transaction

## Key Terms:

- Reimbursement of claim staking costs – C\$5,300.
- Issuance of 1,250,000 common shares of Nortec
- Issuance of a 2% net smelter returns royalty on mineral production from the Barker Bay Property (the “NSR Royalty”).
- Nortec shall have the right to purchase 50% of the NSR Royalty in consideration of the sum of \$1,000,000, and Nortec shall have the right of first refusal to purchase the NSR Royalty from the Seller.







# NORTEC

MINERALS CORP.

**TSX-V: NVT**

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